



11333 N. Cedarburg Road
Mequon, WI 53092
Phone: 262-236-2914
Fax: 262-242-9655

www.ci.mequon.wi.us

Office of the City Clerk
Taped and Televised

**COMMON COUNCIL
Annual Organizational Meeting
Tuesday, April 18, 2023 - 7:00 PM
Christine Nuernberg Hall**

Agenda

- 1) Call to Order**
- 2) Pledge of Allegiance**
- 3) Roll Call**
- 4) Report of April 4, 2023 Election results**
- 5) Recognition of Outgoing Council Members**
 - a) Mark Gierl
 - b) Glenn Bushee
- 6) City Clerk to Administer Oaths of Office to:**
 - a) Alderman Kelly Tolocko, District 2
 - b) Alderman Dale Mayr, District 3
 - c) Alderman Gregg Bach, District 5
- 7) Election of Common Council President**
 - a) Nominations
 - b) Election
- 8) Nominations and Election of Committee Members**
 - a) Nomination by Common Council President
 - i) Planning Commission
 - ii) Finance-Personnel Committee
 - iii) Public Safety Committee
 - iv) Public Welfare Committee
 - v) Public Works Committee
 - vi) Economic Development Board
 - vii) Frank L. Weyenberg Library Board of Trustees
 - viii) Park and Open Space Board
 - ix) Joint Mequon-Thiensville Bike and Pedestrian Way Commission
 - b) Common Council Confirmation by Majority Vote

9) Designation of Official City Newspaper

10) Mayoral and Aldermanic Appointments

11) Other Business

12) Adjourn

Dated: April 14, 2023

/s/ Andrew Nerbun, Mayor

Notice is hereby given that a quorum of other governmental bodies may be present at this meeting to present, discuss and/or gather information about a subject over which they have decision-making responsibility, although they will not take formal action thereto at this meeting. Persons with disabilities requiring accommodation for attendance at this meeting should contact the City Clerk's Office at 262-236-2914, twenty-four (24) hours in advance of the meeting.

Any questions regarding this agenda may be directed to the City Clerk's Office at 262-236-2914, Monday through Friday, 8:00 AM – 4:30 PM.



11333 N. Cedarburg Road
Mequon, WI 53092-1930
Phone: 262-242-3100
Fax: 262-242-9655

www.ci.mequon.wi.us

Office of City Clerk

TO: Common Council
FROM: Caroline Fochs, City Clerk
DATE: April 13, 2023
SUBJECT: Aldermanic Election Results

Election Results

The City of Mequon held the 2023 Spring Election on April 4, 2023. With a 61% voter turnout, Kelly Tolocko, Dale F. Mayr and Gregg Bach were all elected to a three year term on the Council commencing on April 18, 2023. Below are the final vote totals.

<u>District</u>	<u>Candidate</u>	<u>Votes Received</u>
2	Kelly Tolocko	684
3	Dale F. Mayr	991
5	Gregg Bach	481



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Office of City Clerk

TO: Common Council
FROM: Caroline Fochs, City Clerk
DATE: April 10, 2023
SUBJECT: Designation of the Official Newspaper for the City of Mequon

Background

The City of Mequon is a 4th Class City, and as such, must designate an official newspaper in which to publish public notices. Wis. Stat. 985.06(2) mandates that the Common Council, at its first meeting, shall designate one or more eligible newspapers. This newspaper must be published in the City or County and have general circulation within the City, for the publication of Council proceedings and City legal notices. An eligible paper is one that:

- Is regularly and continuously published in the City at least two of the last five years
- Has paying subscribers of not less than three hundred copies
- Has a publication appearing in regular intervals and at least once per week, containing reports of happenings of recent occurrences of a varied character

Analysis

The City of Mequon has two options for an official newspaper under these criteria; *News Graphic* and *North Shore NOW* (see rates below). *Ozaukee Press* was contacted but indicated they do not meet state standards due to the fact that its number of subscribers is less than 300.

	<i>News Graphic</i>	<i>NS NOW</i>
Paid subscription rates for Mequon 2021	1,328	1,632
Legal Notices: First insertion-per line. This is the charge for a publication that runs one time only, Class I notice.	\$.46	\$.97
Legal Notices: Second and subsequent insertions-per line. This is the charge for Class II or Class III notices, with multiple publications.	\$.36	\$.76
Display Ads: First insertion-per column inch cost.	\$6.08	\$11.68
Display Ads: Second and subsequent insertions-per column inch cost	\$4.80	\$8.22
Affidavits	\$1.00	\$1.00

As illustrated, the *News Graphic* is a more economical choice particularly for legal notices, which constitute the majority of the City's publication costs. Although *North Shore NOW* has a slightly larger subscription base, from staff's perspective, the *News Graphic* has the added flexibility of two publications per week, as opposed to *North Shore NOW's* single publication. The following table illustrates examples of deadlines staff must adhere to when business with the City requires prior publication notice:

Type of Publication	Deadline for <i>News Graphic</i>	Deadline for <i>North Shore Now</i>
Land Use	32 days prior to CC meeting	36 days prior to CC meeting
Board of Appeals	14 days	20 days

Budget	12 days	19 days
Liquor License	12 days	19 days

The *News Graphic* has less of a lead time to publication, making City government more responsive than publishing with the *North Shore Now*. Publishing twice per week allows for a quicker turnaround on items that need publication such as public hearings and licensing, resulting in better customer service for residents and business owners.

Fiscal Impact

The majority of publication costs are public hearing notices, Common Council minutes, and ordinances, thus falling under the “Legal Notices” fees. The City does publish display ads throughout the year, but very few. The City incurred \$6,300 in 2022 in publication costs for all legal notices.

Recommendation

Staff recommends designating the *News Graphic* as the Official City Newspaper for the City of Mequon during the 2023-2024 legislative year.

Mayoral Appointments 2023

<u>Architectural Board</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Scott Reed	Member	3
Curtis Helm	Member	5
Tom Irvin	Alternate Member	3
Michael Wade	Alternate (Home Designer)	2
Tony LaGalbo	Member	8
Bluma Lotman	Member	6
<u>Board of Appeals</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Steve Helfer	Alternate Member #1	At Large
Kirsten Hildebrand	Alternate Member #2	At Large
Ramona Larson	Member	At Large
<u>Board of Police Commissioners</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Melissa Bleidorn	Commissioner	At Large
<u>Board of Review</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Daniel Lucht	Member	At Large
Carol Zolot	Alternate Member #1	At Large
<u>Economic Development Board</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Timothy Carr	Member	At Large
Inge Plautz	Member	At Large
Jeff McLean	Member	At Large
Colin Boyd	Member	At Large
<u>Festivals Committee</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Lisa Liljegren	Member	At Large
Moshe Luchins	Member	At Large
Vanessa Nerbun	Member	At Large
<u>Frank L. Weyenberg Library Board of Trustees</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Ellen Nagy	Trustee	At Large
Tedd Lookatch	Trustee	At Large
<u>Joint Bike and Pedestrian Way Commission</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Kristin Wade	Member	At Large
<u>Landmarks Commission</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Martin Choren	Alternate Member #1	At Large

Mayoral Appointments 2023

Curt Gielow*	Alternate Member #2	At Large
Paul Apfelbach	Member	At Large
Hannah Board	Member	At Large
Mark Rebholz	Member	At Large
<u>Milwaukee River Advisory Committee</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Ronald Dorszynski	Member	At Large
Perry Robinson	Alternate	At Large
Kenneth Quant	Member	At Large
<u>Mequon Nature Preserve</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Kathleen Schneider	Director	At Large
<u>Park and Open Space Board</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
David Wolfson	Member	At Large
James Lysaught	Member	At Large
Gerald Vite	Member	At Large
<u>Planning Commission</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Bruce Barnes	Alternate Member #1	At Large
Stephanie Hawley	Member	At Large
Dan Gentges	Member	At Large
Nancy Urbani	Alternate Member #2	At Large
<u>Southern Ozaukee Fire & EMS Board of Directors</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Lynn Streeter	Alternate	At Large
<u>Tree Board</u>		
<u>Name</u>	<u>Title</u>	<u>District</u>
Carol Bangs*	Member	At Large
Nancy Szatkowski	Alternate	At Large

*Talent Bank Application not on file

**MAYORAL APPOINTMENTS - 2023
ARCHITECTURAL BOARD**

Architectural Board		
Name	Title	District
Tom Irvin	Alternate	3
Scott Reed	Member	3
Michael Wade	Alternate (Home Designer)	2
Curtis Helm	Member	5
Tony LaGalbo	Member	8
Bluma Lotman	Member	6

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Architectural Board

Position: Alternate
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Tom Irvin

Address: 11621 N. Lafayette Place, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: _____ Aldermanic
Dist. Appointment 3
(Dist. Number)

Appointee Term Length: 1 year Appointee Term
Expiration Date: 5/1/2024

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: 4/18/23



1553 N. Cedarburg Road, 604
Mequon, Wisconsin 53092

RECEIVED

SEP 26 2016

CITY ADMINISTRATOR
MEQUON, WISCONSIN

De Anet #3

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

NAME: Tom Irvin
ADDRESS: 11621 N. Lafayette Pl. ZIP CODE: 53092
HOME PHONE NUMBER: 414-477-0908 YEARS OF RESIDENCE IN MEQUON: 1.5
EMPLOYER (or School): Swiss Automation, Inc.
ADDRESS: 1020 W. NW Hwy, Barrington, IL OCCUPATION: National Sales Director
CAN YOU BE REACHED DURING WORKING HOURS: Yes WORK PHONE: 224-639-2291
E-MAIL ADDRESS (ES): tirvin@gmail.com

Would you be able to attend scheduled evening meetings on a regular basis: Yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

My well rounded background of philosophy, art, athletics, & engineering provides an excellent grasp of balance, in addition to aesthetic continuity.

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

No, we previously lived in Van Wert for 7 years as home owners near the village. I was an active volunteer at the Lutheran Manor, where provided painting & music therapy for the Alzheimers/Dementia Unit.

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

My background is in a medical & manufacturing analysis & business development

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	<u>4</u>	<u>College Prep</u>	<u>Brookfield East HS</u>
College	<u>4</u>	<u>Philosophy & English</u>	<u>U. of Dayton</u>
Post Graduate	<u>1</u>	<u>Logic & Math</u>	<u>U. of Wt-Madison</u>
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

<u>1</u> Architectural Board	_____ Mequon Festival Committee
_____ Board of Appeals	_____ Open Space Preservation Commission
_____ Board of Review	_____ Opitz Cemetery Board
_____ Community Wide Branding Committee	_____ Park Board
_____ Economic Development Board	_____ Planning Commission
_____ Ethics Board	_____ Police & Fire Commission
_____ Joint M/T Bike & Pedestrian Way	_____ River Advisory Board
_____ Hiram Schmidt Fund	_____ Tree Board
_____ Landmarks Commission	
_____ Library Board	

The following information will be held in confidence and is for review if considered for the Police and Fire Commission. Have you ever been convicted of a criminal offense? _____

Would you be willing to allow the Police Department to conduct a background investigation? _____

Tom Irvin
Signature

Signature of parent (if under 18)

Date

9-24-16

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Architectural Board

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Scott Reed

Address: 11608 N. Lafayette Place, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: _____ Aldermanic
Dist. Appointment 3
(Dist. Number)

Appointee Term Length: 3 year Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: 4/18/23



11333 N. Cedarburg Rd 60W
Mequon, WI 53092-1930
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Fax: 262/242-9655

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Office of the City Clerk

Date: 4/25/05

Boards, Commissions or Committee Appointee Fact Sheet

Board, Commission or Committee: Architectural Board

Name: Scott Reed

Address: 11608 N. Lafayette Pl.

Home Telephone Number: 262 512 1935

Resident of Mequon Since: 12/97

List of Clubs, Churches or Organizational Activities in Which You Have Participated:

Ronald McDonald House - Board of Trustees
Big Brothers Big Sisters - President
Mequon United Methodist Church - Treasurer
Westchester Lakes Homeowners Assoc. - Treasurer

Experience/Education:

BS Economics UW Madison 1979
Robert W. Baird + Co - 1984 - Branch Manager
Mequon office.

Interests Relating to Appointment (Including Prior Municipal Experience):

Please attach a resume if available.

RECEIVED

APR 26 2005

MEQUON CITY CLERK

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Architectural Board

Position: Alternate (Home Designer)
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Michael Wade

Address: 5200 West Parkview Drive, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: _____ Aldermanic
Dist. Appointment 2
(Dist. Number)

Appointee Term Length: 1 year Appointee Term
Expiration Date: 5/1/2024

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: 4/18/23



11333 N. Cedarburg Road 60W
Mequon, Wisconsin 53092
Phone (262) 242-3100
FAX (262) 242-9655

Date: 4.25.04

Boards, Commissions or Committee Appointee Fact Sheet

Board, Commission or Committee: Architectural Review Board, District 7 rep

Name: MICHAEL J. WADE

Address: 3413 W. Burgundy Ct, Mequon, WI 53092

Home Telephone Number: 262-238-0342

Resident of Mequon Since: 1997

List of Clubs, Churches or Organizational Activities in Which You Have Participated:

Lac du Cares Board Member, Lac du Cares Pavilion Replacement/Renovation Committee, Member St. James Church, Volunteering at Dunes Bay School.

Experience/Education: Jan 1 1999 - Present: Owner of Wade Design + Construction Inc., Local Residential Remodeling Company in Mequon - We do quality Residential Remodeling of all types. 1994-1999 - Designer at Junge + Associates, sales & design. 1991-1997: Worked for James N. Wade Const Inc., Itasca, IL as a full time Carpenter and project designer, 1991: Graduated from Ball State Univ. College of Architecture and Planning, B.S., dept. major: Architecture.

Interests Relating to Appointment (Including Prior Municipal Experience): I am interested in contributing to the sensible development of Mequon through influencing the appearance and quality of the projects built in our district. It is important to maintain the quality of our community's built environment.

Please attach a resume if available.

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Architectural Board

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Curtis Helm

Address: 12603 N. Park Drive, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: _____ Aldermanic
Dist. Appointment 5
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: 4/18/23



11333 N. Cedarburg Road 60W
 Mequon, Wisconsin 53092-1930
 Phone (414) 242-3100
 Fax (414) 242-9655

DATE: Oct. 22nd, 2002

BOARDS, COMMISSIONS OR COMMITTEE APPOINTEE FACT SHEET

BOARD, COMMISSION OR COMMITTEE: Architectural Board
 NAME: Curtis J. Helm
 ADDRESS: 12603 N. Park Drive, Mequon, WI 53092
 TELEPHONE NUMBER (home): 262-243-5078
 RESIDENT OF MEQUON SINCE: December 1997

LIST OF CLUBS, CHURCHES OR ORGANIZATIONAL ACTIVITIES IN WHICH YOU HAVE PARTICIPATED:

Please note: prior to living in Mequon I lived in several different countries in Europe; in 1998 and 1999 my job involved substantial travel so it was not practical to participate in clubs, church, activities, etc

EXPERIENCE/EDUCATION: BS Industrial Engineering
University of Wisconsin - Madison

INTERESTS APROPOS TO APPOINTMENT (INCLUDING PRIOR MUNICIPAL EXPERIENCE):

- Architecture / Building Technologies
 - Homeowner in Mequon since 1998 (first home)

PLEASE ATTACH A RESUME IF AVAILABLE.

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Architectural Board

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Tony LaGalbo

Address: 227 W. Highview Drive, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: _____ Aldermanic
Dist. Appointment 8
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: 4/18/23



11805 N. Oakway Court, 20th
Mequon, Wisconsin 53092

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

Name: Anthony Lagalbo

Address: 227 WEST HIGHVIEW DR Zip Code: 53092

Home Phone Number: 414-333-4724 Years of Residence in Mequon: 18

Employer (or School): SELF LAGALBO REALTY LLC

Address: 10134 N. PORT WASHINGTON RD
MEQUON WI 53092 Occupation: REAL ESTATE BROKER

Can you be reached during working hours: YES Work Phone: 4143334724

E-mail Address (es): ANTHONY@LAGALBOREALTY.COM

Would you be able to attend scheduled evening meetings on a regular basis: YES

1) What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

SEE ATTACHED

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

RECEIVED

APR 30 2019

City Administrator
Mequon, Wisconsin

Revised: November 2017

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

<u>SCHOOL</u>	<u># OF YEARS ATTENDED</u>	<u>AREAS OF STUDY</u>	<u>WHERE</u>
High School	<u>4</u>	<u>MECHANICAL</u>	<u>MILW-TECH</u>
College	<u>3</u>	<u>TRADES</u>	<u>ALLIED HEALTH CLINIC</u>
Post Graduate			
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

<u>1</u> Architectural Board	_____ Hiram Schmidt Fund
_____ Board of Appeals	_____ Joint Mequon-Thiensville Bike & Pedestrian Way Commission
_____ Board of Police & Fire Commissioners	_____ Landmarks Commission
_____ Board of Review	_____ Mequon Nature Preserve Advisory Committee
_____ Economic Development Board	_____ Milwaukee River Advisory Committee
_____ Ethics Board	_____ Park and Open Space board
_____ Festivals Committee	_____ Planning Commission
_____ Frank L. Weyenberg Library	_____ Tree Board
_____ Board of Trustees	

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? NO

Would you be willing to allow the Police Department to conduct a background investigation? YES

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.


Signature

4/27/19
Date

Revised: November 2017

I am pleased to submit my application for district 8 *Architectural Board Member*. I feel I am in a great position to make a significant contribution to the Architectural board given my twenty-five years of experience as a local real estate broker and as an eighteen-year resident in district 8. I truly believe in the mission of the board that promotes and ensures residents of Mequon that residential properties be developed and/or remodeled in an aesthetically pleasing manner, which in turn plays a big role in maintaining property values throughout our community.

I would be pleased to speak with a member of the board to further explore how my real estate background and residency in Mequon will make be a valuable addition to the Architectural Board. Thank you for reviewing my application.

Sincerely,

Anthony LaGalbo

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Architectural Board

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Bluma Lotman

Address: 2616 W. Hickory Lane, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: _____ Aldermanic
Dist. Appointment 6
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

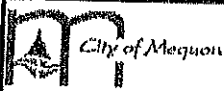
TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: 4/18/23



11520 N. Cedarburg Road, #201
Mequon, Wisconsin 53092

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

Name: Bluma Lotman

Address: 2616 W. Hickory Ln. Mequon, WI Zip Code: 53092

Home Phone Number: 917-913-0281 Years of Residence in Mequon: 1

Employer (or School): New York School Of Interior Design

Address: (Remote) Occupation: Interior Design Student

Can you be reached during working hours: Y Work Phone: 917-913-0281

E-mail Address (es): bluma.plinson@gmail.com

Would you be able to attend scheduled evening meetings on a regular basis: yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

As an interior designer, I possess a keen eye for details and a solid understanding of spatial and technical considerations when analyzing a potential project. I am diligent, punctual, and always committed to the task at hand.

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

No

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

Revised: November 2017

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

<u>SCHOOL</u>	<u># OF YEARS ATTENDED</u>	<u>AREAS OF STUDY</u>	<u>WHERE</u>
High School	4		
College	4	Religious Studies, Interior Design	New York
Post Graduate			
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

<u>1</u> Architectural Board	<u> </u> Hiram Schmidt Fund
<u> </u> Board of Appeals	<u> </u> Joint Mequon-Thiensville Bike & Pedestrian Way
<u> </u> Board of Police & Fire Commissioners	<u> </u> Commission
<u> </u> Board of Review	<u> </u> Landmarks Commission
<u> </u> Economic Development Board	<u> </u> Mequon Nature Preserve Advisory Committee
<u> </u> Ethics Board	<u> </u> Milwaukee River Advisory Committee
<u> </u> Festivals Committee	<u> </u> Park and Open Space board
<u> </u> Frank L. Weyenberg Library	<u> </u> Planning Commission
<u> </u> Board of Trustee	<u> </u> Tree Board

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? No

Would you be willing to allow the Police Department to conduct a background investigation? Yes

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.



Signature

04/27/2020

Date

Revised: November 2017

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

**MAYORAL APPOINTMENTS - 2023
BOARD OF APPEALS**

Board of Appeals		
Name	Title	District
Steve Helfer	Alternate Member #1	At Large
Kirsten Hildebrand	Alternate Member #2	At Large
Ramona Larson	Member	At Large

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Appeals

Position: Alternate #1
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Stephen Helfer

Address: 10421 N. Haddonstone Place, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: A/L Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 1 year Appointee Term
Expiration Date: 5/1/2024

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

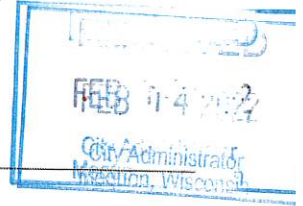
Date submitted to Council: 4/18/23



15555 N. Greenburg Road, 60w
Mequon, Wisconsin 53092

CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall
Application also available at www.ci.mequon.wi.us



Name: STEPHEN G. HELFER

Address: 10421 N HADDONSTONE PLACE Zip Code: MEQUON 53092

Home Phone Number: CELL (262) 424-6191

Years of Residence in Mequon: 30

Employer (or School): RETIRED

Address: _____ Occupation: _____

Can you be reached during working hours: YES Work Phone: _____

E-mail Address (es): shelfer10421@gmail.com

Would you be able to attend scheduled evening meetings on a regular basis: YES

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

I have worked my entire professional career as a commercial building manager. My experience has provided me knowledge of commercial real estate values and uses.

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

I have served on the Haddonstone Homeowner's Association Board of Directors the past 12 years, and as Treasurer the past five years, and as Pump and Well Committee Chair.

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

Building Construction, Real Estate Development

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	Marquette University High School	College Prep	MILWAUKEE
College	Marquette University	Civil Engineering	"
Post Graduate			
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

<u>1</u> Architectural Board	_____ Hiram Schmidt Fund
_____ Board of Appeals	_____ Joint Mequon-Thiensville Bike & Pedestrian Way Commission
_____ Board of Police & Fire Commissioners	_____ Landmarks Commission
_____ Board of Review	_____ Mequon Nature Preserve Advisory Committee
_____ Economic Development Board	_____ Milwaukee River Advisory Committee
_____ Ethics Board	_____ Park and Open Space board
_____ Festivals Committee	_____ Planning Commission
_____ Frank L. Weyenberg Library	_____ Tree Board
_____ Board of Trustee	

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? NO

Would you be willing to allow the Police Department to conduct a background investigation? YES

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.

Ray M. Helfer
Signature

2/12/22
Date

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Appeals

Position: Alternate #2
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Kirsten Hildebrand

Address: 10123 N. Lake Shore Drive, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: A/L Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 1 year Appointee Term
Expiration Date: 5/1/2024

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: 4/18/23



CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION
Please complete and return to the Administration Office, Mequon City Hall
Application also available at www.ci.mequon.wi.us

Name: Kirsten Hildebrand

Address: 10123 N. Lake Shore Drive

Zip Code: 53092

Home Phone Number: 414-235-0434

Years of Residence in Mequon: 10

Employer (or School): Hildebrand Law Firm LLC

Address: 7670 N. Port Washington Rd., Milwaukee, WI Occupation: Owner

Can you be reached during working hours: Yes

Work Phone: 414-409-7122

E-mail Address (es): khildebrand@hildebrandlawfirm.net; kirstenhildebrand@gmail.com

Would you be able to attend scheduled evening meetings on a regular basis: Yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

See Attached Resume. Additionally, I have brought several cases before the Board of Appeals in surrounding communities, so I am knowledgeable about the ordinances, and how they apply to the various situations that arise.

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

Mequon Festivals Committee, approximately 7 years of service; Future of our Fire Department, approximately 1 year of service. I also have been very active in our church supporting the youth group.

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

Legal

Revised: March 2022

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

<u>SCHOOL</u>	<u># OF YEARS ATTENDED</u>	<u>AREAS OF STUDY</u>	<u>WHERE</u>
High School	4	general	Christian Life High School
College	4	English/Journalism	Trinity University, IL
Post Graduate	3	Law	U.W. Madison
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

☐ Architectural Board	☐ Hiram Schmidt Fund
<u>1</u> ☐ Board of Appeals	☐ Joint Mequon-Thiensville Bike & Pedestrian Way Commission
☐ Board of Police & Fire Commissioners	☐ Landmarks Commission
☐ Board of Review	☐ Mequon Nature Preserve Advisory Committee
☐ Economic Development Board	☐ Milwaukee River Advisory Committee
☐ Ethics Board	☐ Park and Open Space board
☐ Festivals Committee	☐ Planning Commission
☐ Frank L. Weyenberg Library Board of Trustee	☐ Tree Board

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? NO

Would you be willing to allow the Police Department to conduct a background investigation? YES

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.

Signature

Date

Revised: March 2022

KIRSTEN HILDEBRAND

ATTORNEY

414-235-0434 KIRSTENHILDEBRAND@GMAIL.COM

EDUCATION

UNIVERSITY OF WISCONSIN - MADISON | MADISON, WISCONSIN
Juris Doctorate - May, 1996

TRINITY UNIVERSITY | DEERFIELD, ILLINIOS

Bachelor of Arts – Double Major in English and Communications/Journalism - May, 1991

- Magna Cum Laude
- Graduate of the Honors Program

WORK EXPERIENCE

HILDEBRAND LAW FIRM, LLC | MILWAUKEE, WISCONSIN

Owner, 2001 – Present

General Practice of Law, including family, real estate, probate, probate litigation, estate planning, small business matters, and labor and employment law.

- Founded Hildebrand Law Firm in 2001 and have been progressively growing ever since.
- Developed a significant client base and an excellent reputation for reasonably priced, attentive legal services.
- Increased staff commensurate with demand; currently directly oversee three full-time attorneys and two administrative personnel.
- Maintained a clerk shadow program for the past ten years with numerous students participating and benefiting from a deeper understanding of the inner workings of a small law firm.
- Current duties include overseeing and directing all cases, billing and collections, developing and expanding the client base, marketing effectively, maintaining a full time billing schedule (including multiple court appearances weekly primarily in Milwaukee, Waukesha, Washington and Ozaukee County, drafting motions, conducting legal research, and working with clients through their cases), and conducting regular free estate planning seminars to educate people in estate planning and probate.

REVOLUTION REALTY, LLC | MILWAUKEE, WISCONSIN

Owner and Broker, 2006 - 2012

- Developed a marketing strategy that offered multiple levels of real estate services to clients based upon their unique needs.
- Primarily through referrals, listed and sold millions of dollars of residential properties in the metro Milwaukee area.
- Gained credibility as a real estate attorney, and made important connections with title companies and broker/agents.

CITY VENTURES, LLC | MILWAUKEE, WISCONSIN

Part-Owner, 2001 - 2013

- One-fourth owner of City Ventures, a company focused on effectuating a positive change in Milwaukee by reduce housing instability in low-income areas.
- Developed the business by buying and renovating derelict duplexes, renovating them, and renting them to qualified renters.
- Further developed the neighborhoods by selling renovated properties to owner-occupants.
- Received many awards and commendations by the City of Milwaukee, the mayor, various newspapers, Trinity Magazine for outstanding leadership in the community.

LINDNER & MARSACK, S.C. | MILWAUKEE, WISCONSIN

Associate Attorney, 1998 - 2001

- Wrote briefs, legal position letters, and memorandums, conducted legal research for partners related to a wide variety of labor and employment law matters as required by clients.
- Developed my own client base through free seminars offered to potential clients, as well as referrals.
- Spearheaded an initiative to offer employment law audits to employers, assisting them in identifying legal vulnerabilities and remedying them.

KRUKOWSKI & COSTELLO, S.C. | MILWAUKEE, WISCONSIN

Legal Clerk, 1994 - 1996, Associate Attorney, 1996 - 1998

- Wrote briefs, legal position letters, and memorandums, conducted legal research for partners related to a wide variety of labor and employment law matters, including all discrimination and harassment state and federal laws, COBRA, NLRA, FMLA (state and federal), wage and hour laws, etc.
- Drafted seminars for the partners to present before potential clients and other attorneys.
- Provided all other litigation support as needed, and received excellent training.

AWARDS

WISCONSIN LAW JOURNAL, WOMAN IN THE LAW AWARD
2012

FUTURE MILWAUKEE GRADUATE - LEADERSHIP AND ENTREPRENEUR TRAINING
1998

STUDENT LAUREATE OF THE LINCOLN ACADEMY OF ILLINOIS
1991

COMMUNITY SERVICE AND VOLUNTEER POSITIONS

TASTE OF MEQUON | MEQUON, WISCONSIN

Member - Festivals Committee, 2016 - present

- Contribute to monthly meetings by making decisions regarding the annual Taste of Mequon festival in September, and the Winter Wonderland festival in December.
- Assist with fundraising, organizing the children's area of the festival, interfacing with the restaurant participants, management of the festivals.

FOREIGN STUDENT PROGRAM SUPPORT | MILWAUKEE, WISCONSIN

Host for students from Alverno College, Concordia University, Cardinal Stritch University, 2016 - present

- Coordinate with host families and university staff to offer "home events" for foreign students.
- Events provide a rich cultural experience surrounding uniquely American traditions, such as Thanksgiving Dinner and celebration, Independence Day picnic and celebration, Packers parties, game nights, Christmas Dinner and parties, etc.)
- Provide tours of our American home, and information about American culture and habits.

COOKING CLASS FOR TEENAGERS | MEQUON, WISCONSIN

Lead Teacher/chef-2016-2017

- Provided teenage girls with a hands-on cooking class in my home approximately monthly.
- Purchased recipe boxes and had the girls fill out recipe cards, make full dinners, and take home their creations to enjoy with their families.

WISCONSIN CENTER FOR GIFTED LEARNERS/ SCHOLARIS GIFTED ACADEMY | MILWAUKEE, WISCONSIN

Member - Board of Directors, President - Board of Directors 2013-2017

- Contributed to monthly oversight meetings.
- Provided extensive legal support, including handling school law issues, employment law issues.
- Drafted and successfully applied for 501(c)(3) status.
- Contributed to bi-monthly board meetings, plus significantly more informal board-level communications that occurred up to daily at times.
- Drafted and implemented employee handbook and standard operating procedures.
- Fostered community alliances, such as with Concordia University.

UNIVERSITY SCHOOL OF MILWAUKEE EXCHANGE PROGRAM | MEQUON, WISCONSIN

Host Family, 2017

- Provided an exceptional experience to a German student.
- Ensured that the German student travelled to Door County, attended a Green Bay Packer's Game, and ate Kopp's ice cream, along with showing her the influence of German immigrants in our area.

WISCONSIN SCHOLASTIC CHESS FEDERATION | MILWAUKEE, WISCONSIN

Member - Board of Directors, 2009 - 2013

- Monthly Board meetings consisted of a thorough review of the bylaws, as well as other operational and organizational documents, oversight of finances, development of fund-raising efforts, etc.
- Effectuated the dramatic expansion of WSCF into many parts of Wisconsin such that it is now the leading scholastic chess organization in the State of Wisconsin.
- Provided legal support and assisted in running weekly chess tournaments in the greater Milwaukee area.

HILLPOINT CHURCH | RIVER HILLS, WISCONSIN

Sunday School Teacher, 2014-2015

- Taught engaging and informative lessons through kinesthetic learning methods to children.

SPRING CREEK CHURCH | PEWAUKEE, WISCONSIN

Co-Leader, young married couples group 2009 - 2013

- Grew this active group from five couples to over 30 couples over the course of our leadership.
- Weekly taught thought-provoking lessons at our group meetings.
- Planned and implemented monthly social events that were very well attended.
- Led a woman's group on a monthly basis that grew to over 30 women.

STUDENT DEBATE TEAM - BROOKFIELD ACADEMY | BROOKFIELD, WISCONSIN

Advisor and Parent Leader, 2011 - 2012

- Brought my four years of collegiate debate experience to establish a new debate team club.
- Duties included weekly debate team meetings, training in debate techniques, assisting with writing cases, teaching how to research, and accompanying the team to weekend debate tournaments across the state.
- Supported tournaments by judging debates.

UPWARD SOCCER AND UPWARD BASKETBALL | PEWAUKEE, WISCONSIN

Coach and assistant coach, 2001-2011

- Coached at least one soccer and one basketball team in the fall, winter, and spring sessions. Assistant coach for my husband's teams as well. The grade level was K3-5th grade.
- Duties included running two practices per week, and coaching at least one game per weekend.

MEMBERSHIPS

- State Bar of Wisconsin, Member in good standing since 1996.
- Various division memberships for the State Bar of Wisconsin over the years, including Young Lawyer's Division, Family Law Division, Probate Law Division, Litigation Division, Estate Planning Division.
- American Bar Association, member from 1996 - 2001.
- The Federalist Society, member 2019.

INTERESTS

- Supporting my husband and children in their unique endeavors.
- Cooking terrific food for family, friends and neighbors.
- Travelling, especially "ecotourism" that includes hiking.
- Reading great literature.
- Watching "Shark Tank."
- Taking walks around the neighborhood.
- Listening to people tell me their stories.
- Exercising and weight lifting.

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Board of Appeals

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Ramona Larson

Address: 11409 North Pinehurst Circle (53092)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 year term Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



11333 N. Cedarburg Road, 60W
Mequon, Wisconsin 53092

RECEIVED

NOV 5 2010

CITY ADMINISTRATOR
MEQUON, WI

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.usNAME: RAMONA V. LARSONADDRESS: 11409 NORTH PINEHURST CIRCLE ZIP CODE: 53092HOME PHONE NUMBER: 262-643-4586 YEARS OF RESIDENCE IN MEQUON: 2 1/2EMPLOYER (or School): B/D COMPLIANCE CONSULTANTS, INC.ADDRESS: SAME OCCUPATION: SECURITIES INDUSTRY CONSULTANTCAN YOU BE REACHED DURING WORKING HOURS: YES WORK PHONE: 414-940-7773E-MAIL ADDRESS (ES): BDCOMPLIANCE/NC@WI.RR.COMWould you be able to attend scheduled evening meetings on a regular basis: YES - EXCEPT FOR ONE WEEK MON

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

SEE ATTACHED

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

NO

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

NO

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School			
College (Some)	<u>1960-1963</u>	<u>BUSINESS /</u>	<u>PATRICIA</u>
Post Graduate		<u>PROFESSIONAL</u>	<u>STEVENS</u>
Trade/Specialty		<u>MODELING</u>	<u>CAREER COLLEGE</u>

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference #1 being first choice:

<u>6</u> Architectural Board	<u>6</u> Mequon-Thiensville Town Center Committee
<u>1</u> Bikeway Commission	<u>4</u> Nature Preserve Advisory Board
<u>1</u> Board of Appeals	<u>4</u> Open Space Preservation Commission
<u>2</u> Board of Review	<u>3</u> Opitz Cemetery Board
<u>2</u> Economic Development Board	<u>3</u> Park Board
<u>2</u> Ethics Board	<u>3</u> Planning Commission
<u>5</u> Hiram Schmidt Fund	<u>7</u> Police & Fire Commission
<u>5</u> Joint Mequon-Thiensville Bike and Pedestrian Way Commission	<u>7</u> River Advisory Board
<u>5</u> Landmarks Commission	<u>7</u> Tree Board
<u>5</u> Library Board	

The following information will be held in confidence and is for review if considered for the Police and Fire Commission. Have you ever been convicted of a criminal offense? NOWould you be willing to allow the Police Department to conduct a background investigation? NO

Signature

Signature of parent (if under 18)

Date

11/04/2010

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

RAMONA V. LARSON
 11409 North Pinehurst Circle
 Mequon, WI 53092

Phone: 262-643-4586 – Fax: 262-643-4587 – Cell: 414-940-7773

E-mail: bdcomplianceinc@wi.rr.com Website: www.bdcomplianceconsultants.com

EXPERIENCE

B/D Compliance Consultants, Inc.

March 1989 - Present, Firm Founder, President, Compliance Consultant, Arbitrator and Mediator
 Consulting services include obtaining initial licensing for investment advisers, broker/dealers, and commodity firms; development of supervisory procedures manuals and customer investment advisory agreements; performing all compliance functions for investment advisers and broker/dealers, including branch office examinations; registration and updating of the firm and its representatives on WebCRD and IARD; enter FOCUS information on FINRA website; and perform regulatory-required branch office audits, in addition to 50 to 75 branch office audits per year for broker/dealers with locations in the State of Indiana.

Clients include both regional and national broker/dealers; and investment advisers under the supervision of either the SEC or state.

Briggs-Ficks Securities, LLC, Milwaukee, WI

January 2002 – December 2008, Part-time Assistant Compliance Officer

Assist the Compliance Director in updating the compliance manual with current rule changes, complete branch office examinations, register broker/dealer and representatives in states, and update information on WebCRD.

First Midwest Securities, Milwaukee, WI

August 1992 – December 2001, Part-time Assistant Compliance Officer

Assisted the Compliance Director in answering customer complaints, completing branch office examinations and updating the investment advisory Form ADV, customer agreement and compliance manuals.

Pfeffer, Sullivan & Partners, Milwaukee, WI

October 1989 - October 1990, Compliance Director

Responsible for all compliance and registration functions.

J. T. Moran, Inc., New York, NY

December 1985 - December 1988, First Vice President/Compliance Director

Joined J. T. Moran as Compliance Director when they purchased Securities First Incorporated. Licensed the firm and registered representatives, investigated and responded to customer complaints, arbitration claims and regulatory inquiries and performed branch office examinations.

Securities First Incorporated, Lakewood, NJ

October 1985 - December 1985, Vice President/Administration

Performed all compliance, licensing, trading, and back office functions.

Blunt Ellis & Loewi Incorporated (through mergers now Wells Fargo), Milwaukee, WI

February 1973 - July 1984, Vice President/Registration Manager

Responsible for licensing of the firm and registered representatives with states, exchanges (both securities and commodities) and insurance divisions; assisted in training registered representatives; filed original and Form BD amendments with states and regulatory organizations, and obtained foreign corporation approvals.

Ramona V. Larson, PAGE TWO

INDUSTRY ACTIVITIES

Arbitrator

Financial Industry Regulatory Authority (FINRA)
Chicago Board Options Exchange
National Futures Exchange
State Bar of Wisconsin Fee Arbitration

Mediator

Mediation and Restorative Justice Center - Wisconsin

CURRENT PROFESSIONAL AND COMMUNITY ACTIVITIES

Small Claims and neighborhood dispute Mediator for the Mediation and Restorative Justice Center; securities industry Mediator; Member of the Advisory Committee for the Mediation and Restorative Justice Center, Member of Wisconsin Association of Mediators.

PRIOR PROFESSIONAL ACTIVITIES

Member of the NYSE Series 7 Item Writing Committee from 1988 to 2002; Member of the Committee for Public Review of the Office of the Wisconsin Securities Commissioner, 1978; Moderator at the SIA Mid-Continental Workshop on Compliance and Audit, 1978; Member of the original NASD (now FINRA)/CRD Firm User Subcommittee; Mediator for the Equal Employment Opportunity Commission-2 years; Mediator for FINRA (formerly NASD) 1996 - 2009. Board Member of the Wisconsin Aids Fund-3 years.

NASD QUALIFICATION EXAMINATIONS – CRD# 820372

Series 7, General Securities Representative
Series 24, General Securities Principal
Series 63, Uniform Practice Examination

EDUCATION AND TRAINING

Ongoing:	Arbitration and Mediation continuing education courses and seminars
Ongoing:	Securities industry conferences and seminars
Prior Courses:	Milwaukee Area Technical College - business and paralegal courses
	Marquette University Continuing Education – business courses
	Patricia Stevens Career College – Associates degree in business and Professional Modeling

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Board of Police Commissioners

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Melissa Bleidorn

Address: 10426 N. Gazebo Hill Parkway West (53092)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 5-year term Appointee Term
Expiration Date: 5/1/2028

Comments: _____

TYPE OF APPOINTMENT

New: X Reappointment: _____

If new, is this appointment filling an unexpired term? Yes: _____ No: X

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



11333 N. Cedarburg Road, 60W
Mequon, Wisconsin 53092

CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

Name: Melissa J. Bleidorn

Address: 10426 N. Gazebo Hill Pkwy West, Mequon Zip Code: 53092

Home Phone Number: 262-643-4509 Years of Residence in Mequon: 15

Employer (or School): Marquette University Law School

Address: 1215 W. Michigan Street Occupation: Adjunct Professor of Law
Milwaukee, WI 53201

Can you be reached during working hours: Yes (mobile) Work Phone: 414-416-6204

E-mail Address (es): mbleidorn@gmail.com / melissa.bleidorn@marquette.edu

Would you be able to attend scheduled evening meetings on a regular basis: Yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

* See attached

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

* see attached

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

* See attached

Attachment to Board of Police Commissioners Application (Bleidorn)

*I have been a licensed attorney in the State of Wisconsin since 1996. My work experience includes time spent in private law practice (Quarles & Brady, 1996-1999), as in-house counsel (Northwestern Mutual, 1999-2011) and as an adjunct law professor (Marquette University Law School, 2014-to-present) teaching Real Estate Transactions and Contract Drafting. I have experience serving on a charitable board (Sojourner Truth House Board Member, 2000-2003; STH Board Secretary, 2003-2006) and was a member of the City of Mequon's temporary Future of our Fire Department Committee, for which my primary contribution was to write up the fairly extensive report of our FOFD Committee findings.

*I have been active in our neighborhood association (Gazebo Hill Homeowners Association) as the Chair of the Architectural Control Committee for almost 10 years now. I have also served in several leadership roles related to the Mequon-Thiensville School District, including PTO President at Donges Bay Elementary School (2013-14), PTO President at Lake Shore Middle School (2022-23), and Co-Chair of the MTEF Color Run (2019, 2021.)

*My areas of expertise are Real Estate law, business transactions, and written communication/contract drafting.

**MAYORAL APPOINTMENTS - 2023
BOARD OF REVIEW**

Board of Review		
Name	Title	District
Daniel Lucht	Member	At Large
Carol Zolot	Alternate Member #1	At Large

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Board of Review

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Daniel Lucht

Address: 8516 W. Sunnyvale Road (53097)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



City of Mequon

Cedarburg Road, 60W
Mequon, Wisconsin 53092

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

RECEIVED

MAR 07 2013

CITY ADMINISTRATOR
MEQUON, WISCONSINName: Daniel F LuchtAddress: 8516 W SUNNYVALE RD Zip Code: 53097Home Phone Number: 262-242-9647 Years of Residence in Mequon: 25Employer (or School): Retired

Address: _____ Occupation: _____

Can you be reached during working hours: Yes Work Phone: 262-389-7024E-mail Address (es): DLucht@wi.rr.comWould you be able to attend scheduled evening meetings on a regular basis: yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

I have always had an interest in politics.I am a very professional and ethical person. (See attached)

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

No

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

Yes - I have 38 years in insurance marketing and underwriting - commercial exposures

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

<u>SCHOOL</u>	<u># OF YEARS ATTENDED</u>	<u>AREAS OF STUDY</u>	<u>WHERE</u>
High School	<u>4</u>	<u>college Prep</u>	<u>Nicollet - Glen.</u>
College	<u>UW - Start 2 yrs</u>	<u>Business Mgt</u>	<u>UW - Start</u>
Post Graduate	_____	_____	_____
Trade/Specialty	_____	_____	_____
<u>C.I.C. - Certified Insurance Counselor CFCU</u>			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference #1 being first choice:

<u>4</u> Architectural Board	<u>15</u> Hiram Schmidt Fund
<u>12</u> Board of Appeals	<u>16</u> Joint Mequon-Thiensville Bike & Pedestrian Way Commission
<u>6</u> Board of Police & Fire Commissioners	<u>8</u> Landmarks Commission
<u>5</u> Board of Review	<u>3</u> Mequon Nature Preserve Advisory Committee
<u>1</u> Economic Development Board	<u>7</u> Milwaukee River Advisory Committee
<u>7</u> Ethics Board	<u>18</u> Park and Open Space board
<u>13</u> Festivals Committee	<u>2</u> Planning Commission
<u>14</u> Frank L. Weyenberg Library Board of Trustee	<u>11</u> Tree Board

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? NO

Would you be willing to allow the Police Department to conduct a background investigation? Yes

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.

Daniel V. Smith
Signature

3-7-2018
Date

I also have a successful record of working with people to accomplish goals.

I believe Mequon is a unique and great place to live.

My experience includes working as a commercial insurance underwriter and marketing manager.

I have underwritten municipalities.

I want to preserve the rural character of Mequon and promote high quality development.

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Board of Review

Position: Alternate #1
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Carol Zolot

Address: 4128 W. Hilands Court, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: A/L Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 1 year Appointee Term
Expiration Date: 5/1/2024

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: 4/18/23



CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION
Please complete and return to the Administration Office, Mequon City Hall
Application also available at www.ci.mequon.wi.us

Name: Carol Zolot

Address: 4128 W. Hillands Ct Zip Code: 53092

Home Phone Number: 414 745 8797 Years of Residence in Mequon: Since 1998

Employer (or School): Coldwell Banker Residential Brokerage

Address: 11203 N. Port Wash Rd Occupation: Real Estate Broker
Mequon, WI 53092

Can you be reached during working hours: Yes Work Phone: 414 745 8797

E-mail Address (es): Carol@RealEstateFamily.com

Would you be able to attend scheduled evening meetings on a regular basis: Yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

Real Estate Broker, Past Appraisal Background

Business Orientated, Organized, Good

Communicator, Get along well with others
Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

Committee involvement at work/schools.

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

Excellent communication skills, organized
analytical, detail orientated. Able to
multi-task, work well with others.
Respected amongst clients & peers.

Revised: November 2017

**MAYORAL APPOINTMENTS - 2023
ECONOMIC DEVELOPMENT BOARD**

Economic Development Board		
Name	Title	District
Timothy Carr	Member	At Large
Inge Plautz	Member	At Large
Jeff McLean	Member	At Large
Colin Boyd	Member	At Large

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Economic Development Board

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Timothy Carr

Address: 8501 W. Pioneer Road (53097)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 year term Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



11325 N. Cedarburg Road, 60W
Mequon, Wisconsin 53092

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

NAME: Timothy A. CARL
 ADDRESS: 8501 PIONEER RD MEQUON ZIP CODE: 53097
 HOME PHONE NUMBER: 375-0721 YEARS OF RESIDENCE IN MEQUON: 33
 EMPLOYER (or School): MORGAN STANLEY
 ADDRESS: 11501 N. PORT WASHINGTON 53092 OCCUPATION: BROKER/MANAGER
 CAN YOU BE REACHED DURING WORKING HOURS: YES WORK PHONE: 241-1929
 E-MAIL ADDRESS (ES): tim@mssb.com

Would you be able to attend scheduled evening meetings on a regular basis: yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

10 YRS OF RUNNING A FINANCIAL SERVICE FIRM (MORGAN STANLEY) IN MEQUON

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

FOUNDING MEMBER MEQUON HISTORICAL SOCIETY

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	<u>4</u>		
College	<u>4</u>		
Post Graduate	<u>1</u>	<u>FINANCE</u>	<u>UNPENN. - WHARTON</u>
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference #1 being first choice:

☐ Architectural Board	☐ Mequon-Thiensville Town Center Committee
☐ Bikeway Commission	☐ Nature Preserve Advisory Board
☐ Board of Appeals	☐ Open Space Preservation Commission
☐ Board of Review	☐ Opitz Cemetery Board
☒ #1 Economic Development Board	☐ Park Board
☐ Ethics Board	☐ Planning Commission
☐ Hiram Schmidt Fund	☐ Police & Fire Commission
☐ Joint Mequon-Thiensville Bike and Pedestrian Way Commission	☐ River Advisory Board
☐ Landmarks Commission	☐ Tree Board
☐ Library Board	

The following information will be held in confidence and is for review if considered for the Police and Fire Commission. Have you ever been convicted of a criminal offense? _____

Would you be willing to allow the Police Department to conduct a background investigation? _____

Timothy A. Carl
Signature

Signature of parent (if under 18)

Date

4/12/10

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Economic Development

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Inge Plautz

Address: 8211 W. Highlander Drive, 53097
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: A/L Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: X

Name of person being replaced: _____

Date submitted to Council: 4/18/23



11333 N. Greenburg Road, #204
Mequon, Wisconsin 53092

**CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION**

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

Name: Inge Plautz

Address: 8211 W Highlander Dr, Mequon, WI Zip Code: 53097

Home Phone Number: 414-336-0019 Years of Residence in Mequon: 2

Employer (or School): Old National Bank

Address: 788 N Jefferson St, 900, Milwaukee WI Occupation: Banking Executive

Can you be reached during working hours: Yes Work Phone: 414-336-0019

E-mail Address (es): inge.plautz@oldnational.com / ingelplautz@gmail.com

Would you be able to attend scheduled evening meetings on a regular basis: Yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

Extensive knowledge of governance, board and committee experience. Business acumen and tenure in the Wisconsin business community. Leadership in public and private companies, and work with multiple Mequon and WI based businesses. Please see bio attached

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

Served on the Village of River Hills Building Board for over 6 years. Serve on multiple non profit boards including President of the First Tee of SEWI and Vice President of the Private Directors Association.

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

Finance, business strategy, strategic planning, change management and negotiations.

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Economic Development Board

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Jeff McLean

Address: 14170 N. Pine Bluff Road (53097)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 year term Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: X

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.usName: Jeff McLeanAddress: 14170 N. Pine Bluff Rd. Zip Code: 53097Home Phone Number: 262-365-8614 Years of Residence in Mequon: 25Employer (or School): gh SMART + CO.Address: Work from home Occupation: Management ConsultantCan you be reached during working hours: Yes Work Phone: 262-365-8614E-mail Address (es): JeffreyJMcLean@gmail.comWould you be able to attend scheduled evening meetings on a regular basis: Yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

I work as a Consultant and advise to leaders of Fortune 500 Companies and have served on the boards of National Non-profits. I grew up in Mequon and spent the last 20 years in the military, so have a lot of leadership experience and Passion for the city.
Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

I have not, but I have board experience, finance + leadership focus and am eager to pitch in however I can be helpful.

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

Economic development, leadership selection + development, communications

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Economic Development Board

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Colin Boyd

Address: 10515 N. Woodcrest Drive (53092)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 year term Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: X Reappointment: _____

If new, is this appointment filling an unexpired term? Yes: _____ No: X

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



15335 N. Cedarburg Road, 60W
Mequon, Wisconsin 53092

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

Name: COLIN MACLEAN BOYD

Address: 10515 N. WOODCREST DRIVE Zip Code: 53092

Home Phone Number: 262 617 1713 Years of Residence in Mequon: 14

Employer (or School): GARTNER

Address: STAMFORD CT Occupation: IT CONSULTANT

Can you be reached during working hours: YES Work Phone: 414

E-mail Address (es): COLINBOYD59@GMAIL.COM

Would you be able to attend scheduled evening meetings on a regular basis: YES

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

40 YEARS WORKING IN IT. 27 YEARS AS A CIO.

CIO FOR JOHNSON CONTROLS AND JOY GLOBAL IN MILWAUKEE

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

BOARD MEMBER FOR DISCOVERY WORLD AND

MILWAUKEE PUBLIC MUSEUM

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

TECHNOLOGY, IT, TELECOMMUNICATIONS,
CYBER SECURITY

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	<u>4</u>	<u>MATHS, SCIENCE, ENGLISH, HISTORY</u>	<u>WINCHESTER</u>
College	<u>3</u>	<u>ENGINEERING</u>	<u>NOTTINGHAM UK</u>
Post Graduate	<u>2</u>	<u>IT</u>	<u>LONDON</u>
Trade/Specialty	<u>40</u>	<u>IT</u>	<u>UK AND USA</u>

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

☐ Architectural Board	☐ Hiram Schmidt Fund
☐ Board of Appeals	☐ Joint Mequon-Thiensville Bike & Pedestrian Way
☐ Board of Police & Fire Commissioners	☐ Commission
☐ Board of Review	☐ Landmarks Commission
☒ Economic Development Board	☐ Mequon Nature Preserve Advisory Committee
☐ Ethics Board	☐ Milwaukee River Advisory Committee
☐ Festivals Committee	☐ Park and Open Space board
☐ Frank L. Weyenberg Library	☐ Planning Commission
☐ Board of Trustee	☐ Tree Board

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? NO

Would you be willing to allow the Police Department to conduct a background investigation? YES

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.


Signature

3 APRIL 2023
Date

**MAYORAL APPOINTMENTS - 2023
FESTIVALS COMMITTEE**

Festivals Committee		
Name	Title	District
Lisa Liljegren	Member	At Large
Moshe Luchins	Member	At Large
Vanessa Nerbun	Member	At Large

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Festivals Committee

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Lisa Liljegren

Address: 2315 W. Ranch Road (53092)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



City of Mequon

10300 N. Cedarburg Road, 6th
Mequon, WI 53092

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.usName: LISA LiljegrenAddress: 2315 W. Ranch RD Zip Code: 53092Home Phone Number: 414-350-2547 ^(c) Years of Residence in Mequon: 18Employer (or School): CORCORAN UNIVERSITYAddress: 12800 N. Lake Shore Ave. Occupation: AVP Strategic Comm ^(c)Can you be reached during working hours: YES Work Phone: 414-350-2547 ^(c)E-mail Address (es): LEMLILJEGREN@GMAIL.COMWould you be able to attend scheduled evening meetings on a regular basis: YES

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

MAYOR EVENT & FESTIVAL EXPERIENCE: SUMMER SOLISTICE (7 YEARS)LEMLILJEGREN (5 YEARS) LEBRON PLAYGROUND (2 YEARS) LAKE MICHIGAN FESTIVAL (2 YEARS)

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

YES. EAST SIDE BID, UNITED HOMEOWNERS, WHITE GISH BAYBID, DOWNER AVE. MERCHANTS ASSOC.

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

EVENTS, COMMUNICATIONS

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	<u>4</u>	<u>—</u>	<u>FOND DU LAC, WI</u>
College	<u>4</u>	<u>PR / COMM</u>	<u>Marquette</u>
Post Graduate	<u> </u>	<u> </u>	<u> </u>
Trade/Specialty	<u> </u>	<u> </u>	<u> </u>

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

<u> </u> Architectural Board	<u> </u> Hiram Schmidt Fund
<u> </u> Board of Appeals	<u> </u> Joint Mequon-Thiensville Bike & Pedestrian Way Commission
<u> </u> Board of Police & Fire Commissioners	<u> </u> Landmarks Commission
<u> </u> Board of Review	<u> </u> Mequon Nature Preserve Advisory Committee
<u> 3 </u> Economic Development Board	<u> 6 </u> Milwaukee River Advisory Committee
<u> </u> Ethics Board	<u> 5 </u> Park and Open Space board
<u> 1 </u> Festivals Committee	<u> 4 </u> Planning Commission
<u> 2 </u> Frank L. Weyenberg Library Board of Trustee	<u> </u> Tree Board

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? NO

Would you be willing to allow the Police Department to conduct a background investigation? YES

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.

Rosa Pfeiffer
Signature

2.22.2021
Date

LISA LILJEGREN

414.350.2547 ♦ teamliljegren@gmail.com

PROFESSIONAL SUMMARY

A high-capacity leader and an infectious and creative entrepreneur in relentless pursuit of big ideas.

NOTABLES

- Published Author of *Cast*, New Degree Press 2020
- Co-founder of Freight Train, an award-winning ad, PR, events shop and negotiated acquisition
- Founding Executive Director of the United Adworkers
- Founding Executive Director of Serve, the nation's first nonprofit advertising agency
- Wellness Coach, Beachbody
- Level III Improv, Comedy Sportz
- 40 Under Forty – Milwaukee Business Journal, 05
- **Marquette University College of Communications, BA** Public Relations and Journalism

EMPLOYMENT HIGHLIGHTS

Assistant Vice President, CONCORDIA UNIVERSITY – Mequon, Ann Arbor, WI, MI 02/2012 to Current

- Leader of a team of six communicators that executes all media and community relations efforts.
- Implementation strategist for three-year strategic plan.
- Directed the strategy for a \$15M academic building.
- Created a corporate partnership model that resulted in \$500K annually in academic support.

Founding Partner, FREIGHT TRAIN – Milwaukee, WI 04/2006 to 10/2010

- Co-founded the award-winning ad, PR, events shop that was known for talked-about events, new media and nontraditional methods to deliver messages effectively.
- Directed all key business functions, including: development, management, public relations, events, nonprofit leadership, client services.
- Negotiated a successful sale to Meyer & Wallis in October, 2010.

Founding Executive Director, SERVE – Milwaukee, WI 06/2003 to 04/2006

- Founded the nation's first nonprofit advertising agency and rostered over a dozen paying clients within the first year.
- Directed all operations for the organization, including: public relations, administration, budgets, volunteer management, client management, board management.

Founding Executive Director, United Adworkers, Milwaukee, WI 10/2001 to 06/2003

- Strategized and executed all functions of the organization, including: volunteer management, budgets, membership cultivation, awards shows, events, board management.
- Grew membership to 400 paying members in first year.

SIGNIFICANT CREATIONS

- Lake Moon Festival, Concordia University Wisconsin, Mequon, WI
- Urban Playground, Downer Avenue Association, Milwaukee, WI
- Tomato Romp!, East Side BID, Milwaukee, WI
- Summer Soulstice Music Festival, East Side BID, Milwaukee, WI
- Red Wagon Days, Silver Spring BID, Whitefish Bay, WI

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Festivals Committee

Position: Member

(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Rabbi Moshe Luchins

Address: 11302 N. Lilac Ln (53092)
(Include zip code)

Appointment by Mayor: X

Appointment by Alderman: _____

At Large Appointment: X

Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 years

Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



City of Mequon

11555 N. Endicott Rd., 2nd, 200
Mequon, WI 53092

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

RECEIVED

Name: Moshe LuchinsAddress: 11302 N lilac Ln Mequon WI Zip Code: 53092Home Phone Number: 414-897-1946 Years of Residence in Mequon: 2Employer (or School): Peltz Center For Jewish LifeAddress: 2233 W Mequon Rd Mequon Occupation: Rabbi/Community EngagementCan you be reached during working hours: Yes Work Phone: _____E-mail Address (es): Mluchins@chabadmequon.orgWould you be able to attend scheduled evening meetings on a regular basis: Yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

As a festival committee member, my professional role as clergy, focused on Jewish Community Engagement would bring an important
perspective to discussion and planning.

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

My leadership role in the community engagement has afforded me opportunities to work with volunteers, stakeholders, and community
planning and executing major and minor events, such as the Jewish Food Festival and community celebrations.

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

My particular areas of interest include meeting and working with a diverse group of people, contemporary, innovative and
creative initiative and a positive and enthusiastic communication.

Revised: November 2017

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

<u>SCHOOL</u>	<u># OF YEARS ATTENDED</u>	<u>AREAS OF STUDY</u>	<u>WHERE</u>
High School	4	General and Hebrew Studies	1 year Milton Eisner Yeshiva Scranton Pa 2 years Yeshivas Menachem Mendel Lubavitch Monsey Ny Yeshiva Bais David Shlomo New Have Ct
College	3	Hebrew Studies/Rabbinical Degree	Yeshiva Bais David Shlomo, Oheli Torah Brooklyn
Post Graduate	2	Rabbinical Studies	Mesivta Postville IA, Mayanot Jerusalem Israel
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

☐ Architectural Board	☐ Hiram Schmidt Fund
☐ Board of Appeals	☐ Joint Mequon-Thiensville Bike & Pedestrian Way Commission
☐ Board of Police & Fire Commissioners	☐ Landmarks Commission
☐ Board of Review	☐ Mequon Nature Preserve Advisory Committee
☐ Economic Development Board	☐ Milwaukee River Advisory Committee
☐ Ethics Board	☐ Park and Open Space board
☒ Festivals Committee	☐ Planning Commission
☐ Frank L. Weyenberg Library Board of Trustee	☐ Tree Board

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? _____

Would you be willing to allow the Police Department to conduct a background investigation? _____

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.



Signature

11/25/2020

Date

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Mequon Festivals Committee

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Vanessa Nerbun

Address: 136 E. Beechwood Drive (53092)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 year term Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



11333 N. Cedarburg Road, 604V
Mequon, Wisconsin 53092

CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

NAME: Vanessa Alarbus
 ADDRESS: 1517 W. El Rancho Dr ZIP CODE: 53092
 HOME PHONE NUMBER: 262 241-5064 YEARS OF RESIDENCE IN MEQUON: 9
 EMPLOYER (or School): United performing Arts Fund
 ADDRESS: 301 W. Wisconsin Ave OCCUPATION: Senior Development Direc
 CAN YOU BE REACHED DURING WORKING HOURS: yes WORK PHONE: 414 239-6266
 E-MAIL ADDRESS (ES): vbrown11@hotmail.com
 Would you be able to attend scheduled evening meetings on a regular basis: yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

12 years experience in fundraising, special event planning / Management. Experience serving on committees through MTEF Foundation and Rotary.

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

Yes, was a long time member of the mequon-Thiensville Rot Club. I currently sit on the Tartan Bash committee for MTEF

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	<u>4</u>		<u>Milton High School</u>
College	<u>4</u>	<u>communications / speech</u>	<u>Marquette University</u>
Post Graduate			
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

☐ Architectural Board	<u>①</u> Mequon Festival Committee
☐ Board of Appeals	☐ Open Space Preservation Commission
☐ Board of Review	☐ Opitz Cemetery Board
<u>②</u> Community Wide Branding Committee	☐ Park Board
☐ Economic Development Board	☐ Planning Commission
☐ Ethics Board	☐ Police & Fire Commission
☐ Joint M/T Bike & Pedestrian Way	☐ River Advisory Board
<u>③</u> Hiram Schmidt Fund	☐ Tree Board
☐ Landmarks Commission	
☐ Library Board	

The following information will be held in confidence and is for review if considered for the Police and Fire Commission. Have you ever been convicted of a criminal offense? NO

Would you be willing to allow the Police Department to conduct a background investigation? yes

Vanessa Alarbus
Signature

Signature of parent (if under 18)

Date

8/5/13

Vanessa Nerbun

1517 W. El Rancho D
Mequon, WI. 53092
(262) 241-5064
vbrown11@hotmail.com

Accomplished communications and resource development professional with solid experience working within the not-for-profit sector in Southeastern Wisconsin:

- Proven experience developing comprehensive communications strategies to enhance relationships with key stakeholders.
- Successfully implement relationship based fundraising strategies to secure major gifts, increase annual giving support, and manage special events.
- Experience recruiting, training and delegating assigned tasks to a workforce of volunteers and managing their progress.
- Outgoing and energetic with strong communication and interpersonal skills.
- Ability to work well within a team, handle multiple tasks, and identify and swiftly solve problems.
- Experience in online communications, video production, photography and social media.
- Strong computer proficiency skills in Word, Excel and Power Point.

PROFESSIONAL EXPERIENCE

United Performing Arts Fund, March 2012-Present Senior Development Director

- Direct the solicitation and communication strategy of the UPAF volunteer solicitor program comprised of 300 volunteers and 6,000 donor prospects.
- Serve as a key agency representative at community events to build relationships with donors, corporations and foundations; effectively presenting the case for philanthropic support and explaining giving opportunities.
- Utilize social media and enhanced communication strategies to effectively manage the Next Generation UPAF affinity program for donors 45 and under and the UPAF Notable Women arts education affinity program to secure new members and retain existing contributors.
- Work strategically with the Chief Marketing Officer and other program staff to align all donor correspondence under the same brand to ensure consistent messaging.
- Direct the planning and execution of all agency friend-raising events throughout Southeastern Wisconsin and serve as agency representative.
- Oversee donor stewardship and cultivation for individual donors \$500 and above including the UPAF Golden Circle, Concertmaster, Maestro, and Artist Society giving levels.
- Partner with the Chief Marketing Officer and Operations team to manage all aspects of the agency's telefundraising and direct mail program.
- Develop content for grant proposals, stakeholder communications, media outreach and corporate proposals.
- Photograph events for promotion in external publications.

Vision Forward Association, May 2005-February 2012 Resource Development Manager

(merged entity of Center for Blind and Visually Impaired Children and Badger Association of the Blind and Visually Impaired in 2010)

- Led the agency speaker's bureau and served as spokesperson at community events for United Way, Rotary, Lions International, Kiwanis and others.
- Raised \$1.5 million in 16 months for agency's first Capital Campaign (May 2010-September 2011).
- Directed the planning and execution of all agency fundraising and corporate events throughout Southeastern Wisconsin.

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

- Coordinated content for agency newsletter, social media, and media relations in partnership with marketing colleague.
- Worked with and in support of volunteers, members of the development team, and other representatives to cultivate and solicit donors for agency-wide initiatives.
- Recruited, trained, coached, motivated and evaluated the performance of volunteers for all philanthropic initiatives.
- Worked strategically with the agency leadership team and board of directors to facilitate a successful merger and the development of tailored communications to the agency's various stakeholders.

**Special Olympics Wisconsin-Greater Milwaukee Area
Development Associate and Events Manager, June 2001-May 2005**

- Raised \$400,000 each year through individual giving, special events, and foundation proposals to exceed the agency budget.
- Served as spokesperson for agency-wide events.
- Managed a list of donor prospects for annual giving and event sponsorship efforts.
- Directed and planned Polar Plunge, Law Enforcement Torch Run, and Cop on Top.
- Worked closely with the media to secure coverage for all agency events.

WQOW-TV 18- Eau Claire, WI

Television Reporter, Photographer and Weekend Weathercaster, June 1999-June 2001

- Worked as a general assignment reporter/photographer to develop story ideas on a daily basis through relationship building with the community.
- Explained complex subject matter to the public in a concise format.
- Represented the station at community events.
- Utilized forecast modeling to develop weekend weathercasts and deliver unscripted 3 to 5 minute weather reports on live television.
- Partnered with community organizations to assist them in promoting their services, events and activities.

EDUCATION

Marquette University, Milwaukee, WI

Bachelor of Arts in Broadcast Journalism and Spanish '99

ACCOMPLISHMENTS

2003 Mequon-Thiensville Rotarian of the Year

VOLUNTEER ACTIVITIES:

- Sunday School teacher K5-3rd grade for the United Methodist Church Whitefish Bay
- Member of the MTEF Tartan Bash Planning Committee
- Ozaukee Aquatics Swim Club Volunteer
- Member of the JCC Young Humanitarian Committee

MAYORAL APPOINTMENTS - 2023
FRANK L. WEYENBERG LIBRARY

Frank L. Weyenberg Library		
Name	Title	District
Ellen Nagy	Trustee	At Large
Tedd Lookatch	Trustee	At Large

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Frank L. Weyenberg Library Board of Trustees

Position: Trustee
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Ellen Nagy

Address: 9616 N. Linde Ct. (53092)
(Include zip code)

Appointment By Mayor: X By Alderman _____
(Name)

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: X Reappointment: _____

If new, is this appointment filling an unexpired term? Yes: _____ No: X

Name of person being replaced: _____

Date submitted to Council: April 18, 2023



City of Mequon

**CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION**

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

Name: Ellen NagyAddress: 9616 N. Linde Ct. Zip Code: 53092Home Phone Number: 414 680-5117 Years of Residence in Mequon: 5 monthsEmployer (or School): Rite Hite YMCA, Elite Sports ClubsAddress: _____ Occupation: retired & personal trainer/spin instructorCan you be reached during working hours: yes Work Phone: 414 680-5117E-mail Address (es): nagy.ellen@gmail.comWould you be able to attend scheduled evening meetings on a regular basis: yes

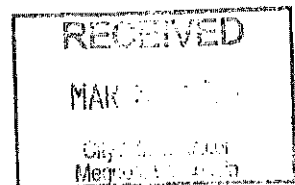
What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

see attached

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

Revised: November 2017



Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

Qualifications for a role as a Board, Commission and/or Committee member:

I am community centered and understand that a library isn't just about books, but about access to information. A public library is for everyone – in and outside the community. Its leaders understand their community and provide appropriate programming for all ages. I have a lifetime love of reading and library membership. Having lived in several cities and states, I will bring creative ideas about library programs and marketing. I was an educator for over 20 years with management and personnel experience in higher education. I am very interested in contributing to my new community and have the time to devote to a position.

Organized community groups:

Board member for Home Owners Association, Board member for Brown Deer Traffic and Safety Commission

Special Skills

Excellent computer/technology skills, research skills, experience with large budgets and grant writing.

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School			
College	4 BA	German Lang/Lit	Colorado College
Post Graduate	8 MA PhD	German Lang/Lit	CCSU, Ohio State
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

☐ Architectural Board	☐ Hiram Schmidt Fund
☐ Board of Appeals	☐ Joint Mequon-Thiensville Bike & Pedestrian Way Commission
☐ Board of Police & Fire Commissioners	☐ Landmarks Commission
☐ Board of Review	☐ Mequon Nature Preserve Advisory Committee
☐ Economic Development Board	☐ Milwaukee River Advisory Committee
☐ Ethics Board	☐ Park and Open Space board
☐ Festivals Committee	☐ Planning Commission
☒ Frank L. Weyenberg Library Board of Trustee	☐ Tree Board

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? NO

Would you be willing to allow the Police Department to conduct a background investigation? YES

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.

Signature

EM Nazy

Date

31 March 2023

Revised: November 2017

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Frank L. Weyenberg Library Board of Trustees

Position: Trustee
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Tedd Lookatch

Address: 11116 N. Riverland Ct. (53092)
(Include zip code)

Appointment By Mayor: X By Alderman _____
(Name)

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

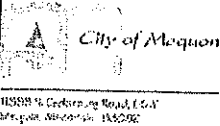
TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023



CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION
 Please complete and return to the Administration Office, Mequon City Hall
 Application also available at www.ci.mequon.wi.us

Name: Tedd Lookatch

Address: 11116 N. Riverland Ct. Zip Code: 53092

Home Phone Number: 262.512.0290 Years of Residence in Mequon: 22

Employer (or School): AT&T

Address: 205 S. Jefferson Cb, WI 53401 Occupation: NATIONAL SALES (MOBILE)

Can you be reached during working hours: ☒ Work Phone: 414.573.2554

E-mail Address (es): tlookatch@gmail.com

Would you be able to attend scheduled evening meetings on a regular basis: Yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

I'M a former small business owner which provides me
a set of skills to draw from. I've also been active in literary arts.

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

NORTHSHORE HEIGHTS HOMEOWNER ASSOCIATION (current secretary)
ACT Housing (current development committee member) WRITER ONMILWAUKEE.COM

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

communications, technology; budget management.

<u>SCHOOL</u>	<u># OF YEARS ATTENDED</u>	<u>AREAS OF STUDY</u>	<u>WHERE</u>
High School	<u>4</u>	<u>General arts</u>	<u>Nicolet</u>
College	<u>4</u>	<u>Psychology, Comm Arts</u>	<u>UW - MADISON</u>
Post Graduate			
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

☐ Architectural Board	☐ Hiram Schmidt Fund
☐ Board of Appeals	☐ Joint Mequon-Thiensville Bike & Pedestrian Way Commission
☐ Board of Police & Fire Commissioners	☐ Landmarks Commission
☐ Board of Review	☐ Mequon Nature Preserve Advisory Committee
☐ Economic Development Board	☐ Milwaukee River Advisory Committee
☐ Ethics Board	☐ Park and Open Space board
☐ Festivals Committee	☐ Planning Commission
☒ Frank L. Weyenberg Library Board of Trustee	☐ Tree Board

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? yes

Would you be willing to allow the Police Department to conduct a background investigation? yes

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.

[Signature]
Signature

8/10/21
Date

Revised: November 2017

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

Tedd Lookatch

Literary background:

Literary Chair Alpha Delta Phi (UW Madison)

1990-1992

Ran Poetry contest and organized newsletter and talks from alumni

Badger Herald

Reporter

1988-90

Music reviews

Wisconsin State Journal

1990-1992

Assorted Entertainment articles and features

City Edition

1993-1999

Writer than Entertainment Editor. Managed a small staff and organized section of weekly paper

Volunteer:

TYMBA

2003-2017 coaches all levels

Milwaukee Curling Club

2003-present Instructor and coach

BBYO Wisconsin

MAYORAL APPOINTMENTS – 2023
JOINT BIKE AND PEDESTRIAN WAY COMMISSION

JOINT BIKE AND PEDESTRIAN WAY COMMISSION		
Name	Title	District
Kristin Wade	Member	At Large

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Joint Bike and Pedestrian Way Commission

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Kristin Wade

Address: 3413 W. Burgundy Court (53097)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 years Appointee Term Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



11333 N. Cedarburg Road, 60W
Mequon, Wisconsin 53092

CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

NAME: Kristin Wade
ADDRESS: 3413 W. Burgundy Ct. ZIP CODE: 53092
HOME PHONE NUMBER: 238-0342 YEARS OF RESIDENCE IN MEQUON: 37
EMPLOYER (or School): Wade Design + Construction, Inc.
ADDRESS: Same as above OCCUPATION: Vice President
CAN YOU BE REACHED DURING WORKING HOURS: yes WORK PHONE: 512-1799
E-MAIL ADDRESS (ES): Kristin@wadedesigninc.com

Would you be able to attend scheduled evening meetings on a regular basis: yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

I love Mequon! I have live other places + want to see Mequon continue to be the great place it is.
Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

have du Cours - Homeowners - Sign Committee

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	<u>4</u>	<u>General</u>	<u>Homestead</u>
College	<u>5</u>	<u>Communication</u>	<u>UW-Milwaukee</u>
Post Graduate			
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference #1 being first choice:

<u>1</u> Architectural Board	<u>4</u> Mequon-Thiensville Town Center Committee
<u>1</u> Bikeway Commission	Nature Preserve Advisory Board
Board of Appeals	Open Space Preservation Commission
Board of Review	Opitz Cemetery Board
Economic Development Board	<u>2</u> Park Board
Ethics Board	Planning Commission
Hirara Schmidt Fund	Police & Fire Commission
<u>1</u> Joint Mequon-Thiensville Bike and Pedestrian Way Commission	<u>3</u> River Advisory Board
Landmarks Commission	Tree Board
Library Board	

The following information will be held in confidence and is for review if considered for the Police and Fire Commission. Have you ever been convicted of a criminal offense? no
Would you be willing to allow the Police Department to conduct a background investigation? yes

Signature

Signature of parent (if under 18)

Date

**MAYORAL APPOINTMENTS – 2023
LANDMARKS COMMISSION**

Landmarks Commission		
Name	Title	District
Martin Choren	Alternate Member #1	At Large
Curt Gielow	Alternate Member #2	At Large
Paul Apfelbach	Vice Chair	At Large
Mark Rebholz	Member	At Large
Hannah Board	Member	At Large

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Landmarks

Position: Alternate
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Martin Choren

Address: 12721 N. Maplecrest Lane, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: A/L Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 1 year Appointee Term
Expiration Date: 5/1/2024

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: 4/18/23

00-Apr-10 13:37

From-PLUNKETT RAYSCH

4143509070

T-770 P.02/05 F-030



11555 N. Cedarburg Road, 60th
Mequon, Wisconsin 53092

CITY OF MEQUON BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall
Application also available at www.ci.mequon.wi.us

NAME: MARTHA CHOVEN
ADDRESS: 12721 N. MAPLECREST LN ZIP CODE: 53092
HOME PHONE NUMBER: 740 9429 YEARS OF RESIDENCE IN MEQUON: 22
EMPLOYER (or School): PLUNKETT RAYSCH ARCHITECTS
ADDRESS: 11000 W. PARK PLACE OCCUPATION: ARCHITECT
CAN YOU BE REACHED DURING WORKING HOURS: YES WORK PHONE: 414 410 2971
E-MAIL ADDRESS (ES): mchoven@praych.com
Would you be able to attend scheduled evening meetings on a regular basis: YES
What qualifications would contribute to your role as a Board, Commission or and/or Committee member
(use additional paper if necessary):
AS ARCHITECT I CAN ADDRESS AESTHETIC
ISSUES

Have you been active in organized community groups in the past such as homeowners associations, referenda,
and/or special interest groups (use additional paper if necessary):
FORMER ALTERNATE ON ARCHITECTURAL
REVIEW BOARD

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess
any special skills that could be applied to a specific project (i.e. health care, benefits administration, human
resources, economic development, communications, technologies):

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	<u>4</u>	<u>ARCH</u>	<u>BUS XI</u>
College	<u>4</u>	<u>ARCH</u>	<u>UNIV</u>
Post Graduate	<u>2</u>		<u>UNIV</u>
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference - #1 being first choice:

<u>2</u> Architectural Board	_____ Mequon-Thiensville Town Center Committee
_____ Bikeway Commission	_____ Nature Preserve Advisory Board
_____ Board of Appeals	_____ Open Space Preservation Commission
_____ Board of Review	_____ Opitz Cemetery Board
_____ Economic Development Board	_____ Park Board
_____ Ethics Board	<u>1</u> Planning Commission
_____ Hiram Schmidt Fund	_____ Police & Fire Commission
_____ Joint Mequon-Thiensville Bike	_____ River Advisory Board
_____ and Pedestrian Way Commission	_____ Tree Board
_____ Landmarks Commission	
_____ Library Board	

The following information will be held in confidence and is for review if considered for the Police and Fire
Commission. Have you ever been convicted of a criminal offense? NO
Would you be willing to allow the Police Department to conduct a background investigation? YES

M. Choven
Signature

Signature of parent (if under 18)

4/8/10
Date

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)
Attachment: Mayor Appointment Updated 04 20 2020 (5057 : Mayoral Appointments 2020)

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Landmarks

Position: Alternate Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Curt Gielow

Address: 3412 W. Clubview Court, 53092
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 1 year term Appointee Term
Expiration Date: 5/1/2024

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Landmarks Commission

Position: Vice-Chair
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Paul Apfelbach

Address: 10820 N. Cedarburg Road (53092)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 year term Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)



11333 N. Cedarburg Road, 60W
Mequon, Wisconsin 53092

RECEIVED

APR 06 2017

CITY ADMINISTRATOR
MEQUON, WISCONSIN

Arch Bd

District #6

CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

NAME: PAUL H. APPELBACHADDRESS: 10820 N. CEDARBURG RD. ZIP CODE: 53092HOME PHONE NUMBER: 262-366-2242 YEARS OF RESIDENCE IN MEQUON: 15EMPLOYER (or School): SELFADDRESS: SAME OCCUPATION: REAL ESTATECAN YOU BE REACHED DURING WORKING HOURS: YES WORK PHONE: SAMEE-MAIL ADDRESS (ES): PAPPELBACH@YAHOO.COMWould you be able to attend scheduled evening meetings on a regular basis: YES

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

MBA-FINANCE, CPA, 25 YEARS SELF EMPLOYED- 18 YEARS
OF REAL ESTATE DEVELOPMENT IN MEQUON. REAL ESTATE
DEVELOPMENT- PEWAUKEE, BROOKFIELD

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

HOME OWNERS ASSOC. FAIRY CHASMT-MEQUON,
ESSEX PLACE, HIDDEN CREEK, HERON FOND - HOA

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

CONSTRUCTION, ECON DEV, REAL ESTATE DEV.

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	<u>4</u>		<u>JANESVILLE - GRADE</u>
College	<u>4</u>		<u>UW-MADISON</u>
Post Graduate	<u>1.5</u>	<u>FINANCE/ACCT</u>	<u>UW-MADISON</u>
Trade/Specialty	<u>CPA, LICENSED CONTRACTOR</u>		<u>STATE</u>

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

<u>2</u> Architectural Board	<u>4</u> Mequon Festival Committee
<u>9</u> Board of Appeals	<u>4</u> Open Space Preservation Commission
<u>3</u> Board of Review	<u>1</u> Opitz Cemetery Board
<u>6</u> Community Wide Branding Committee	<u>1</u> Park Board
<u>6</u> Economic Development Board	<u>1</u> Planning Commission
<u>8</u> Ethics Board	<u>10</u> Police & Fire Commission
<u>Joint M/T Bike & Pedestrian Way</u>	<u>5</u> River Advisory Board
<u>Hiram Schmidt Fund</u>	<u>7</u> Tree Board
<u>Landmarks Commission</u>	
<u>Library Board</u>	

The following information will be held in confidence and is for review if considered for the Police and Fire Commission. Have you ever been convicted of a criminal offense? NO
Would you be willing to allow the Police Department to conduct a background investigation? YES!

Paul H. Appelbach
Signature

Signature of parent (if under 18)

4/6/17
Date

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Landmarks Commission

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Mark A. Rebholz

Address: 11715 N. Bridgewater Drive (53092)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



11333 N. Cedarburg Road 60W
 Mequon, Wisconsin 53092-1930
 Phone (414) 242-3100
 Fax (414) 242-9655

DATE: April 29, 2023

BOARDS, COMMISSIONS OR COMMITTEE APPOINTEE FACT SHEET

BOARD, COMMISSION OR COMMITTEE: Landmarks Commission

NAME: Mark A. Rehder

ADDRESS: 11715 N Bridgewater Dr

TELEPHONE NUMBER (home): 238-1144

RESIDENT OF MEQUON SINCE: 1991

LIST OF CLUBS, CHURCHES OR ORGANIZATIONAL ACTIVITIES IN WHICH YOU HAVE PARTICIPATED:

St Cecilia Church, Parish Council last 3
years (chairperson last 2 years)

EXPERIENCE/EDUCATION: Remodeling Contractor since 1978 working
mostly on older homes some pre 1900. I also
own a home that was constructed in 1893

INTERESTS APROPOS TO APPOINTMENT (INCLUDING PRIOR MUNICIPAL EXPERIENCE):

PLEASE ATTACH A RESUME IF AVAILABLE.

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Landmarks Commission

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Hannah Board

Address: 3800 West Grace Avenue (53092)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 year term Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: X Reappointment: _____

If new, is this appointment filling an unexpired term? Yes: _____ No: X

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



13335 N. Cedarburg Road, 6007
Mequon, Wisconsin 53092

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

Name: Hannah Board

Address: 3800 West Grace Ave Zip Code: 53092

Home Phone Number: 414 736 7962 Years of Residence in Mequon: 11 years

Employer (or School): Self Employed Instyle Homes

Address: 3800 West Grace Ave Occupation: Property Investor-Designer

Can you be reached during working hours: Yes Work Phone: as above

E-mail Address (es): hboard71@gmail.com

Would you be able to attend scheduled evening meetings on a regular basis: Yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary): Please see attached.

I have a Masters Degree in International Business and I've lived in 4 different countries which has given me a wide perspective. I have set up three companies and have extensive experience in property design and remodeling.

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

Yes in England I was in a local historical real estate group of skilled tradesman and homeowners.

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	Grantham College	Leisure Studies	England
College	Sheffield University	Business Studies	England
Post Graduate	Luton University	Masters in International	England
Trade/Specialty	Instyle Homes LLC	Studies Director + Founder.	U.S.A

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

<u>1</u> Architectural Board	_____ Hiram Schmidt Fund
<u>3</u> Board of Appeals	_____ Joint Mequon-Thiensville Bike & Pedestrian Way
_____ Board of Police & Fire Commissioners	_____ Commission
_____ Board of Review	<u>2</u> Landmarks Commission
_____ Economic Development Board	_____ Mequon Nature Preserve Advisory Committee
_____ Ethics Board	_____ Milwaukee River Advisory Committee
_____ Festivals Committee	_____ Park and Open Space board
_____ Frank L. Weyenberg Library	_____ Planning Commission
_____ Board of Trustee	_____ Tree Board

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? No

Would you be willing to allow the Police Department to conduct a background investigation? Yes

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.

Signature

Date

**MAYORAL APPOINTMENTS – 2023
MEQUON NATURE PRESERVE**

Mequon Nature Preserve		
Name	Title	District
Kathleen Schneider	Director	At Large

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Mequon Nature Preserve

Position: Director
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Kathleen Schneider

Address: 10424 N. Country Club Drive, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: A/L Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 year Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: Andrew Nerbun

Date submitted to Council: 4/18/23

**MAYORAL APPOINTMENTS – 2023
MILWAUKEE RIVER ADVISORY COMMITTEE**

Milwaukee River Advisory Committee		
Name	Title	District
Ronald Dorszynski	Member	At Large
Kenneth Quant	Member	At Large
Perry Robinson	Alternate	At Large

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Milwaukee River Advisory Board

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Ron S. Dorszynski

Address: 2620 W. Highland Road (53092)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



11333 N. Cedarburg Road 60W
 Mequon, Wisconsin 53092-1930
 Phone (414) 242-3100
 Fax (414) 242-9655

DATE: 4-24-99

BOARDS, COMMISSIONS OR COMMITTEE APPOINTEE FACT SHEET

BOARD, COMMISSION OR COMMITTEE: River Advisory Comm.

NAME: Ron Dorszynski

ADDRESS: 2620 W Highland Rd

TELEPHONE NUMBER (home): 242-5820

RESIDENT OF MEQUON SINCE: 1982

LIST OF CLUBS, CHURCHES OR ORGANIZATIONAL ACTIVITIES IN WHICH YOU HAVE PARTICIPATED:

Coached local little league baseball for 4 years. Founding member and past president and secretary of the Mequon Thiensville River Property Owners Association. Member a past president of Mequon Fire Dept Organization.

EXPERIENCE/EDUCATION: Bachelor of Business Administration, Finance Degree. Currently - self-employed Roof Consultant. Currently a lieutenant on Mequon Fire Dept. Member of department and Dive Rescue Team for 10 years.

INTERESTS APROPOS TO APPOINTMENT (INCLUDING PRIOR MUNICIPAL EXPERIENCE):

Current member of River Advisory Committee. Past district one representative on Architectural Review Board for eight years.

PLEASE ATTACH A RESUME IF AVAILABLE.

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Milwaukee River Advisory Board

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Kenneth Quant

Address: 2700 W. Highland Road (53092)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)



www.ci.mequon.wi.us

11333 N. Cedarburg Rd 60W
Mequon, WI 53092-1930
Phone: 262/236-2914
Fax: 262/242-9655

Office of the City Clerk

Date: 7/10/06

Boards, Commissions or Committee Appointee Fact Sheet

Board, Commission or Committee: _____

Name: Kenneth Grant

Address: 2700 W. Highland Rd

Home Telephone Number: 262 238 - 8686

Resident of Mequon Since: '96

List of Clubs, Churches or Organizational Activities in Which You Have Participated: _____

South Shore Yacht Club
Board Member - Chicago Strictly Sail Show

Experience/Education: Journalism - BS

18 Years - Sailing Magazine - Assoc. Publisher
Current - Owner - Broad Reach Marketing LLC

Interests Relating to Appointment (Including Prior Municipal Experience): _____

Please attach a resume if available.

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Milwaukee River Advisory Committee

Position: Alternate
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Perry Robinson

Address: 4811 West Donges Bay (53092)
(Include zip code)

Appointment By Mayor: X By Alderman _____
(Name)

At Large Appointment: _____ Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 2-year term Appointee Term
Expiration Date: 5/1/2025

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

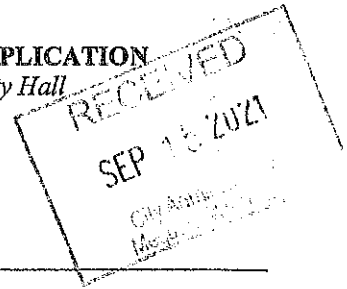


City of Mequon

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.usName: Perry RobinsonAddress: 4811 West Dances Bay Zip Code: 53092Home Phone Number: 740-877-4766Years of Residence in Mequon: 7Employer (or School): Retired

Address: _____ Occupation: _____

Can you be reached during working hours: YESWork Phone: SAME AS ABOVEE-mail Address (es): robinsonperry@me.comWould you be able to attend scheduled evening meetings on a regular basis: YES

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

I/we live on the south side and along the river. I understand the current committee memberships all live with

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

In previous state we lived - Mental Health Assoc., Biz Brothers, Biz Sisters, Rotary Club

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

Worked most of my life in higher education/secondary school environments. Held major leadership role in higher education setting.

<u>SCHOOL</u>	<u># OF YEARS ATTENDED</u>	<u>AREAS OF STUDY</u>	<u>WHERE</u>
High School	<u>Kaneland Hs.</u>		<u>Maple Park, IL</u>
College	<u>Ripon College</u>	<u>1. Festary / Sec. Educ.</u>	<u>Ripon, WI</u>
Post Graduate	<u>UW / Oshkosh</u>	<u>Comsebr Educ.</u>	<u>Oshkosh, WI</u>
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

<u> </u> Architectural Board	<u> </u> Hiram Schmidt Fund
<u> </u> Board of Appeals	<u> </u> Joint Mequon-Thiensville Bike & Pedestrian Way Commission
<u> </u> Board of Police & Fire Commissioners	<u> </u> Landmarks Commission
<u> </u> Board of Review	<u> </u> 3 Mequon Nature Preserve Advisory Committee
<u> </u> Economic Development Board	<u> </u> 1 Milwaukee River Advisory Committee
<u> </u> Ethics Board	<u> </u> 2 Park and Open Space board
<u> </u> 5 Festivals Committee	<u> </u> Planning Commission
<u> </u> Frank L. Weyenberg Library	<u> </u> 4 Tree Board
<u> </u> Board of Trustee	

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? no

Would you be willing to allow the Police Department to conduct a background investigation? yes

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.


Signature

9/15/21
Date

**MAYORAL APPOINTMENTS – 2023
PARK AND OPEN SPACE BOARD**

Park and Open Space Board		
Name	Title	District
David Wolfson	Member	At Large
James Lysaught	Member	At Large
Gerald Vite	Member	At Large

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Park & Open Space

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: David Wolfson

Address: 10010 N. Franklin Court, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: A/L Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: 4/18/23



CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.usName: DAVID WOLFSONAddress: 10010 N Franklin Ct Zip Code: 53092Home Phone Number: 414 218-1135 Years of Residence in Mequon: 8Employer (or School): Retired

Address: _____ Occupation: _____

Can you be reached during working hours: yes Work Phone: _____E-mail Address (es): dwolfson625@gmail.comWould you be able to attend scheduled evening meetings on a regular basis: yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

The desire to give back to my community and a
keen interest in conservation, parks and open space:

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

Trustee, Congregation Shalom; President, The Generosity Pro.
Trustee, Milwaukee Riverkeeper 2007-2017

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

Fundraising, communications, program development
& economic development

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	H. Frank Casey HS	Academic	Franklin Sq, NY
College	Northeastern U	Economic/Pol Sci.	Boston, MA
Post Graduate	Adelphi U	Urban/Metro Planning	Garden City, NY
Trade/Specialty	Certified Fundraising	Exec. (CFRE)	Greater Milwaukee

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

☐ Architectural Board	☐ Hiram Schmidt Fund
☐ Board of Appeals	☐ Joint Mequon-Thiensville Bike & Pedestrian Way Commission
☐ Board of Police & Fire Commissioners	☐ Landmarks Commission
☐ Board of Review	☒ Mequon Nature Preserve Advisory Committee
☐ Economic Development Board	☒ Milwaukee River Advisory Committee
☐ Ethics Board	☒ Park and Open Space board
☐ Festivals Committee	☐ Planning Commission
☐ Frank L. Weyenberg Library	☒ Tree Board
☐ Board of Trustee	

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? NO

Would you be willing to allow the Police Department to conduct a background investigation? yes

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.

Wendy C. Wolf
Signature

4/20/2022
Date

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Park and Open Space Board

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: James Lysaught

Address: 10302 N. Provence Court (53092)
(Include zip code)

Appointment By Mayor: X By Alderman _____
(Name)

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 year term Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023



11333 N. Cedarburg Road, 60W
Mequon, Wisconsin 53092

RECEIVED

MAY 27 2010

CITY ADMINISTRATOR
MEQUON, WI

CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

NAME: James Lyseught
 ADDRESS: 10302 N. Providence St. ZIP CODE: 53092
 HOME PHONE NUMBER: 242-4839 YEARS OF RESIDENCE IN MEQUON: 24
 EMPLOYER (or School): WEM Automation Inc.
 ADDRESS: 2501 S. Moorhead Rd OCCUPATION: VP of Engineering
 CAN YOU BE REACHED DURING WORKING HOURS: yes WORK PHONE: _____
 E-MAIL ADDRESS (ES): Lyseught@AOL.com
 Would you be able to attend scheduled evening meetings on a regular basis: yes
 What qualifications would contribute to your role as a Board, Commission or and/or Committee member
 (use additional paper if necessary): See attached

Have you been active in organized community groups in the past such as homeowners associations, referenda,
 and/or special interest groups (use additional paper if necessary): See attached

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess
 any special skills that could be applied to a specific project (i.e. health care, benefits administration, human
 resources, economic development, communications, technologies): See attached

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	<u>4</u>	<u>College Prep</u>	<u>St. Mary's</u>
College	<u>4</u>	<u>B.S. EE</u>	<u>U. of Notre Dame</u>
Post Graduate	<u>4</u>	<u>MS EE</u>	<u>U. of Notre Dame</u>
Trade/Specialty		<u>MBA</u>	<u>Loyola University</u>

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference #1 being first choice:

☐ Architectural Board	☐ Mequon-Thiensville Town Center Committee
☐ Bikeway Commission	☐ Nature Preserve Advisory Board
☐ Board of Appeals	☐ Open Space Preservation Commission
☐ Board of Review	☐ Opitz Cemetery Board
☐ Economic Development Board	☒ Park Board
☐ Ethics Board	☐ Planning Commission
☐ Hiram Schmidt Fund	☐ Police & Fire Commission
☐ Joint Mequon-Thiensville Bike	☐ River Advisory Board
☐ and Pedestrian Way Commission	☐ Tree Board
☐ Landmarks Commission	
☐ Library Board	

The following information will be held in confidence and is for review if considered for the Police and Fire
 Commission. Have you ever been convicted of a criminal offense? No

Would you be willing to allow the Police Department to conduct a background investigation? yes

James V. Lyseught
 Signature

Signature of parent (if under 18)

Date

5/25/10

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

**Additional Information for City of Mequon Board, Commission,
and/or Committee Talent Bank Application**

James Lysaught
10302 N. Provence Court
Mequon WI 53092
262-242-4839
Lysaught@aol.com

Work Information

VP of Engineering & Service
WEM Automation Inc.
2501 South Moorland Road
Box 510767
New Berlin, WI 53151-0767
262-782-2340
JLysaught@wemautomation.com

May 27, 2010

Qualifications contributing to role as a board member

- My family and I have resided in the Mequon community for 24 years and we are a strong supporter of the area
- Strong professional skills in terms of management and technical skills. Have an MBA in Finance and a Masters and Bachelors Degree in Electrical Engineering
- Past Advisory Board member of Wisconsin Gas Water Utility now know as Mequon Water Utility

Organized Community Group Involvements

- Active homeowner in the Lac du Cours Subdivision and past board member
- Member of Gathering on the Green Board and active with summer event setup
- Past volunteer coach and manager for youth soccer teams

Special Skills

- Strong engineering, PC, and PC systems skills

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Park and Open Space Board

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Gerald C. Vite

Address: 3017 W. Range Line Court (53092)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 year term Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)



11333 N. Cedarburg Road 60W
Mequon, Wisconsin 53092
Phone (262) 242-3100
FAX (262) 242-9655

Date: 4/24/04

Boards, Commissions or Committee Appointee Fact Sheet

Board, Commission or Committee: Open Space Preservation

Name: Jerry Vite

Address: 3017 W Rangeline Ct

Home Telephone Number: 262 242 6133

Resident of Mequon Since: 1975

List of Clubs, Churches or Organizational Activities in Which You Have Participated: Public Policy
YMCA Wisc Special Olympics Child Abuse Prevention Buddy Brim
Children's Hospital Foundation Sally Ride Academy Wisc Conservatory of
St. Michael Community School Big Brothers & Sisters Cardinal Strickland
Greater Milwaukee Non Profit Institute

Experience/Education: BS Loyola U - New Orleans
IBM Branch Manager in a number of communities, presently
consulting for town on Community Relations.

Interests Relating to Appointment (Including Prior Municipal Experience):

Presently serving as Chairman of Open Space Preservation Comm
Having enjoyed the Mequon over the last 29 years, I'd like
to see our community be the best it can be. I
believe open space among other things goes a long way
toward that end.

Please attach a resume if available.

**MAYORAL APPOINTMENTS – 2023
PLANNING COMMISSION**

Planning Commission		
Name	Title	District
Bruce Barnes	Alternate Member #2	At Large
Stephanie Hawley	Alternate Member #1	At Large
Dan Gentges	Member	6
Nancy Urbani	Member	8

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Planning Commission

Position: Alternate #1
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Bruce Barnes

Address: 9615 W. Huntington Drive, 53097
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: A/L Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 1 year Appointee Term
Expiration Date: 5/1/2024

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: X

Name of person being replaced: N/A

Date submitted to Council: 4/18/23



15335 N. Cedarburg Road, 800W
Mequon, Wisconsin 53092

CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

5/10/2022

Name: Bruce G. Barnes

Address: 9615 W. Huntington Drive Zip Code: 53097

Home Phone Number: 262-389-5256 Years of Residence in Mequon: 30

Employer (or School): Retired

Address: _____ Occupation: was Traffic Engineer /
Civil Engineer

Can you be reached during working hours: — Work Phone: —

E-mail Address (es): Kbarnes@gmail.com

Would you be able to attend scheduled evening meetings on a regular basis: Yes

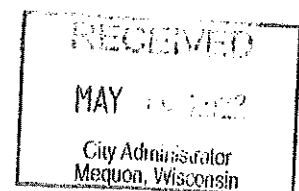
What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

Professional background working for both private sector (engineer
consultants) & public agencies (WisDOT/Waukesha County). Diverse projects include
traffic improvements, site development & local government coordination.
Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

Served on Mequon's Park Board for many years. Also Mequon
"Town Center" planning sub-committee. Huntington Park's subdivision homeo-
association board member for several years.

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

Public works, engineering, traffic issues, construction.



SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	4		Nicolet (Glendale)
College	5	Civil Engineering Business Admin	UW-Madison
Post Graduate	1 1/2	Transportation Engineering	UC-Berkeley
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

<u>2</u> Architectural Board	_____ Hiram Schmidt Fund
<u>6</u> Board of Appeals	_____ Joint Mequon-Thiensville Bike & Pedestrian Way Commission
_____ Board of Police & Fire Commissioners	_____ Landmarks Commission
<u>4</u> Board of Review	_____ Mequon Nature Preserve Advisory Committee
<u>3</u> Economic Development Board	<u>5</u> Milwaukee River Advisory Committee
_____ Ethics Board	_____ Park and Open Space board
_____ Festivals Committee	<u>1</u> Planning Commission
_____ Frank L. Weyenberg Library Board of Trustee	_____ Tree Board

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? no

Would you be willing to allow the Police Department to conduct a background investigation? Yes

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.

Signature

Date

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Planning Commission

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Stephanie Hawley

Address: 1635 W. Liebau Road, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: _____ Aldermanic
Dist. Appointment 5
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: 4/18/23



RECEIVED

NOV 16 2016

CITY ADMINISTRATOR
MEQUON, WISCONSIN

District #5

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.usNAME: Stephanie HawleyADDRESS: 1635 W. Liebau Rd. ZIP CODE: 53092HOME PHONE NUMBER: 262-243-5434 YEARS OF RESIDENCE IN MEQUON: 14EMPLOYER (or School): Knight Barry Title Inc.ADDRESS: 2130 N. Mayfair Rd. Wauwatosa OCCUPATION: Closing ManagerCAN YOU BE REACHED DURING WORKING HOURS: yes WORK PHONE: 414-406-6518E-MAIL ADDRESS (ES): stephhawley73@gmail.com shawley@knightbarry.comWould you be able to attend scheduled evening meetings on a regular basis: yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

I have 20 years of experience in the real estate industry working in title insurance. I am a long time member of the City of Mequon, with 3 children in school here. I have a great interest in the future of Mequon.

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

Member of the W.L.T.A, ALTA, Wisconsin Notary Association

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	<u>4</u>	<u>general</u>	<u>De Pere, WI</u>
College	<u>4</u>	<u>Psychology & Sociology</u>	<u>St. Norbert College</u>
Post Graduate			
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

<u>2</u>	<u>Architectural Board</u>	<u>Mequon Festival Committee</u>
	<u>Board of Appeals</u>	<u>Open Space Preservation Commission</u>
<u>3</u>	<u>Board of Review</u>	<u>Opitz Cemetery Board</u>
	<u>Community Wide Branding Committee</u>	<u>Park Board</u>
<u>4</u>	<u>Economic Development Board</u>	<u>1 Planning Commission</u>
	<u>Ethics Board</u>	<u>6 Police & Fire Commission</u>
	<u>Joint M/T Bike & Pedestrian Way</u>	<u>River Advisory Board</u>
	<u>Hiram Schmidt Fund</u>	<u>Tree Board</u>
	<u>Landmarks Commission</u>	
	<u>Library Board</u>	

The following information will be held in confidence and is for review if considered for the Police and Fire Commission. Have you ever been convicted of a criminal offense? no

Would you be willing to allow the Police Department to conduct a background investigation? yes

Signature

Signature of parent (if under 18)

Date

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Planning Commission

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Daniel Gentges

Address: 9708 N. Lamplighter Lane (53092)
(Include zip code)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: _____ Aldermanic
Dist. Appointment 6
(Dist. Number)

Appointee Term Length: 3 year term Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



8363 IL, Celebrating 100 Years
Village of Mequon 53092

**CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION**

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

Name: DANIEL W. GENTERS

Address: 9708 N. LAMPLIGHTER LANE Zip Code: 53092

Home Phone Number: 262-241-3790 Years of Residence in Mequon: 17+

Employer (or School): HUSCH FOUNGUEWELL LLP

Address: 555 EAST WISCONSIN STREET, Occupation: LAWYER
MILWAUKEE, 53202

Can you be reached during working hours: YES Work Phone: 414-978-3314

E-mail Address (es): DANIEL.GENTERS@HUSCHFLLP.COM

Would you be able to attend scheduled evening meetings on a regular basis: APPLYING FOR ALTERNATE POSITION FOR NOW

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

I AM A REAL ESTATE, ~~AND~~ COMMERCIAL AND PUBLIC FINANCE LAWYER
WHO HAS PRACTICED IN MILWAUKEE FOR MORE THAN 30 YEARS. I WORK
REGULARLY WITH REAL ESTATE DEVELOPMENT AND CONSTRUCTION.
Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

NO

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

MY PUBLIC FINANCE EXPERIENCE MAKES ME FAMILIAR WITH
CONDUIT BOND FINANCING AND TAX INCREMENT FINANCING.

Revised: November 2017

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

<u>SCHOOL</u>	<u># OF YEARS ATTENDED</u>	<u>AREAS OF STUDY</u>	<u>WHERE</u>
High School	<u>4</u>	<u>GENERAL</u>	<u>(CRYSTAL LAKE, IL) CRYSTAL LAKE CENTRAL H.S.</u>
College	<u>4</u>	<u>POLITICAL SCIENCE</u>	<u>UNIV. OF MICHIGAN</u>
Post Graduate	<u>3</u>	<u>LAW</u>	<u>SYRACUSE UNIVERSITY</u>
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

☐ Architectural Board	☐ Hiram Schmidt Fund
☐ Board of Appeals	☐ Joint Mequon-Thiensville-Bike & Pedestrian Way
☐ Board of Police & Fire Commissioners	☐ Commission
<u>2</u> ☐ Board of Review	☐ Landmarks Commission
<u>3</u> ☐ Economic Development Board	☐ Mequon Nature Preserve Advisory Committee
☐ Ethics Board	☐ Milwaukee River Advisory Committee
☐ Festivals Committee	☐ Park and Open Space board
☐ Frank L. Weyenberg Library	<u>1</u> ☐ Planning Commission
☐ Board of Trustees	☐ Tree Board

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? NO

Would you be willing to allow the Police Department to conduct a background investigation? YES

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.



Signature

5/5/19
Date

Revised: November 2017

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Planning Commission

Position: Alternate #2
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Nancy Urbani

Address: 10802 N. Pebble Lane, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: _____ Aldermanic
Dist. Appointment 8
(Dist. Number)

Appointee Term Length: 1 year Appointee Term
Expiration Date: 5/1/2024

Comments: _____

TYPE OF APPOINTMENT

New: X Reappointment: _____

If new, is this appointment filling an unexpired term? Yes: _____ No: X

Name of person being replaced: _____

Date submitted to Council: 4/18/23



11533 N. Cedarburg Road, 60W
Mequon, Wisconsin 53092

CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

Name: Nancy Urbani

Address: 10802 N Pebble Ln Zip Code: 53092

Home Phone Number: 503 475 3881 Years of Residence in Mequon: 13

Employer (or School): none

Address: _____ Occupation: _____

Can you be reached during working hours: yes Work Phone: _____

E-mail Address (es): nshramek@yahoo.com

Would you be able to attend scheduled evening meetings on a regular basis: yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

I am a logical thinker that considers the facts of
any situation, along with relevant policies, to make
decis

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

Yes, I have been very active in my children's
schools and in local matters. See attached.

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

I am skilled at leading groups and analyzing
data. I am interested in my focus groups
regarding the Town Center / mequon Pool.



<u>SCHOOL</u>	<u># OF YEARS ATTENDED</u>	<u>AREAS OF STUDY</u>	<u>WHERE</u>
High School	<u>4</u>	<u>General</u>	<u>Villa Park, IL</u>
College	<u>4</u>	<u>BS Chemistry</u>	<u>U of Illinois Urb</u>
Post Graduate			
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

☐ Architectural Board	☐ Hiram Schmidt Fund
☐ Board of Appeals	☐ Joint Mequon-Thiensville Bike & Pedestrian Way
☐ Board of Police & Fire Commissioners	☐ Commission
☐ Board of Review	☐ Landmarks Commission
☐ Economic Development Board	☐ Mequon Nature Preserve Advisory Committee
☐ Ethics Board	☐ Milwaukee River Advisory Committee
☐ Festivals Committee	☒ 2 Park and Open Space board
☒ 3 Frank L. Weyenberg Library	☒ 1 Planning Commission
☐ Board of Trustee	☐ Tree Board

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? no

Would you be willing to allow the Police Department to conduct a background investigation? yes

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.

Nancy S. Urban
Signature

4/7/2023
Date

Nancy S. Urbani

10802 N Pebble Lane, Mequon, WI 53092; 262-261-3066; nshramek@yahoo.com

Volunteer Leadership Roles

2020 – Present	Girl Scout Leader Troop 1175
2019 – 2020	Donges Bay PTO Co-President
2018 – 2021	Cub Scout Pack 3865 Committee Chair
2017 – 2020	City of Mequon Park Board Vice Chair
2016 – 2018	Cub Scout Pack 3865 Den Leader
2011 – 2012	MOMS Club of Mequon-East Chapter President
2000 – 2002	Girl Scout Troop Assistant Leader, Lancaster, PA

Education

1996 – 2000	University of Illinois Urbana-Champaign: Bachelor of Science in Chemistry
-------------	---

Work History

2021 – Present	Schlitz Audubon Nature Preschool: Substitute Teacher - Work with children 3-5 years old to learn in a natural setting.
2021 – Present	MTSD Recreation Department: Outdoor Skills Trainer - Teach children and adults how to be safe and have fun when hiking or camping.
2018 – Present	Splash Swim & Wellness: Swim Instructor - Teach children 0-5 years old how to swim.
2015 – 2016	DentaQuest Institute: Senior Data Analyst - Performed ongoing analysis of benefits programs using SAS EG 7.1 and SQL Server Management Studio to identify drivers and trends in quality and cost performance measures for dentistry. - Coordinated with the Institute's Quality Improvement team to develop outcome measures to be translated to the benefits side of the business.
2014 – 2015	DentaQuest: Healthcare Data Analyst II - Perform ongoing analysis of dental programs using SAS EG 7.1 to identify drivers and Tableau to visualize trends - Consult with other internal departments and present information to develop strategies and programs to ensure profitability and budgetary goals are met - Provide mentoring and support to other department staff to assist in their development and ability to meet department needs - Collaborate with outside agencies such as the Dental Quality Alliance to create quality metrics at an industry level
2003 – 2011	Willamette Dental: Project Manager, Data Reporting and Analytics - Fine tuned skills in MS Office including Access and SQL to pull data, analyze, and use to create and expand programming for dentists, hygienists, and dental assistants. - Bridged communications between providers and technical experts to facilitate both effectiveness and efficiency.

Political Involvement

2023	City of Mequon Alderwoman Candidate
------	-------------------------------------

- 2021 The Coalition to Support MTSD, Treasurer: Recall Committee opposing the recall of four school board members
- 2017 Speaker and Organizer: Opposed the sale of City land for the development of a restaurant at the former Logemann Community Center site

Other Community Volunteer Work

- 2022 – Present Friends of the Weyenberg Library, Secretary
- 2021 – Present Area Council Community Relations Chair
- 2021 – Present Lake Shore Membership Toolkit Database Administrator
- 2021 – Present Lake Shore Staff Appreciation Committee
- 2019 – Present Scripps Spelling Bee Coordinator, Donges Bay and Lake Shore
- 2018 – 2019 Donges Bay PTO Co-Vice President
- 2017 – Present Donges Bay Membership Toolkit Database Administrator
- 2017 – 2018 Schlitz Audubon Nature Preschool Ashes to Art Fundraiser Chair
- 2016 – Present Girl Scouts Troop Organizer for Donges Bay
- 2016 – Present Girl Scouts Outdoor Skills Trainer
- 2015 – Present Donges Bay ICC, Lunch Room, Classroom, Morning Drop-off, add'l misc.
- 2015 – 2016 MOMS Club of Mequon Chapter Treasurer
- 1996 – 2000 Campus Girl Scouts, various volunteer work

**MAYORAL APPOINTMENTS - 2023
SOUTHERN OZAUKEE FIRE & EMS BOARD OF DIRECTORS**

Southern Ozaukee Fire & EMS Board of Directors		
Name	Title	District
Lynn Streeter	Alternate	At Large

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Southern Ozaukee Fire and EMS Board of Directors

Position: Alternate
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Lynn Streeter

Address: 2826 W. Golf Circle, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: A/L Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 1 year Appointee Term
Expiration Date: 5/1/2024

Comments: _____

TYPE OF APPOINTMENT

New: X Reappointment: _____

If new, is this appointment filling an unexpired term? Yes: _____ No: X

Name of person being replaced: _____

Date submitted to Council: 4/18/23



11333 N. Cedarburg Road, 60W
Mequon, Wisconsin 53092

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

Name: Lynn Streeter

Address: 2826 W. Golf Circle Zip Code: 53092

Mobile

Home Phone Number: 262-748-0341 Years of Residence in Mequon: 32

Employer (or School): Retired, Froedtert Health

Healthcare Administration

Address: _____ Occupation: Executive Director

Strategic Planning

Can you be reached during working hours: yes Work Phone: N.A.

E-mail Address (es): lstreeter@wi.rr.com

Would you be able to attend scheduled evening meetings on a regular basis: yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

A brief bio is attached. Specific applicable

experience: > 40 years in health care and

extensive strategic planning experience.

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

Over 40 years of continuous & diverse volunteer

experience. Current: MT Rotary, MT Community Foundation

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

Health care (clinical and administrative e.g. HR, budget)

Strategic Planning

Served on the Mayor's Future of our Fire Dept.

Committee

Revised: April 2023



Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

<u>SCHOOL</u>	<u># OF YEARS ATTENDED</u>	<u>AREAS OF STUDY</u>	<u>WHERE</u>
High School	<u>4</u>		<u>Bedford, N.Y.</u>
College	<u>4</u>	<u>Occupational Therapy</u>	
Post Graduate	<u>3</u>	<u>Administrative Leadership</u>	
Trade/Specialty			
<u>See attached</u>			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

☐ Architectural Board	☐ Hiram Schmidt Fund
☐ Board of Appeals	☐ Joint Mequon-Thiensville Bike & Pedestrian Way
☐ Board of Police Commissioners	☐ Commission
☐ Board of Review	☐ Landmarks Commission
☐ Economic Development Board	☐ Mequon Nature Preserve Advisory Committee
☐ Ethics Board	☐ Milwaukee River Advisory Committee
☐ Festivals Committee	☐ Park and Open Space board
☐ Frank L. Weyenberg Library	☐ Planning Commission
☐ Board of Trustee	☒ Southern Ozaukee County Fire & EMS Board
	☐ Tree Board

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? no

Would you be willing to allow the Police Department to conduct a background investigation? yes

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.

Sydney Street
Signature

April 13, 2023
Date

Revised: April 2023

Attachment: Mayoral Appointments CC Agenda 2023 [Revision 1] (8360 : Mayoral Appointments)

Lynn Streeter

Lynn retired from Froedtert Health in December of 2020, having served as the Executive Director of Strategic Planning & Business Development. Lynn worked in health care for over forty years, starting her career as an Occupational Therapist. She has extensive experience in enterprise-wide strategic planning, clinical program growth and development, service line leadership and project management. Lynn has had a leadership role in opening multiple hospitals and clinics, a cardiac program, three cancer centers, and a home hospice.

Lynn received a Master's of Science in Administrative Leadership and Adult Education from the University of Wisconsin-Milwaukee and a Bachelor of Science Degree in Occupational Therapy from Washington University in St. Louis. She received an Honorary Nursing Degree from the Columbia College of Nursing, Mount Mary College.

Lynn is an active community volunteer and a member of the Mequon Thiensville Rotary Club. Recent volunteer activities have included: member of the Mayor's Future of Our Fire Department Committee, Advocates of Ozaukee Board of Directors, University of Wisconsin – Milwaukee College of Health Sciences Advisory Board and St. John's on the Lake Board of Directors. In 2012 Lynn was named Citizen of the Year by the Mequon-Thiensville Chamber of Commerce.

Lynn and her husband Scot have lived in Mequon for over thirty years. They appreciate the sense of community, friends and neighbors, and can often be seen enjoying the parks and outdoor spaces of Mequon and Thiensville.

**MAYORAL APPOINTMENTS – 2023
TREE BOARD**

Tree Board		
Name	Title	District
Carol Bangs	Member	At Large
Nancy Szatkowski	Alternate	At Large

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Tree Board

Position: Chair
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Carol K. Bangs

Address: 12942 NW Shoreland (53097)

Appointment by Mayor: X Appointment by Alderman: _____

At Large Appointment: X Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 3 year term Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Tree Board

Position: Alternate
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Nancy Szatkowski

Address: 10528 N. Gazebo Hill Parkway W, 53092
(Include zip code)

Appointment By Mayor: Andrew Nerbun By Alderman _____
(Name)

At Large Appointment: A/L Aldermanic
Dist. Appointment _____
(Dist. Number)

Appointee Term Length: 1 year Appointee Term
Expiration Date: 5/1/2024

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: 4/18/23

TREE BOARD



CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION
Please complete and return to the Administration Office, Mequon City Hall
Application also available at www.ci.mequon.wi.us

Name: NANCY SZATKOWSKI

Address: 10528 N CAZZOBO Hill Parkway W Zip Code: 53092

Home Phone Number: 262-227-7892 Years of Residence in Mequon: 30+

Employer (or School): RETIRED

Address: _____ Occupation: SCIENTIST PHOTOGRAPHER,
COUNTY BOARD SUPERVISOR

Can you be reached during working hours: — Work Phone: —

E-mail Address (es): nsszat@gmail.com

Would you be able to attend scheduled evening meetings on a regular basis: yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

See attached

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

see attached

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):



<u>SCHOOL</u>	<u># OF YEARS ATTENDED</u>	<u>AREAS OF STUDY</u>	<u>WHERE</u>
High School	<u>4</u>	<u>—</u>	
College	<u>4</u>	<u>CONSERVATION OF NATL RESOURCES</u>	<u>UW & UW M</u>
Post Graduate	<u>4</u>	<u>PATHOLOGY</u>	<u>MEDICAL COLLEGE OF L</u>
Trade/Specialty	<u>2</u>	<u>PHOTOGRAPHY</u>	<u>MLTC</u>

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

☐ Architectural Board	☐ Hiram Schmidt Fund
☐ Board of Appeals	☒ Joint Mequon-Thiensville Bike & Pedestrian Way Commission
☐ Board of Police & Fire Commissioners	☐ Landmarks Commission
☐ Board of Review	☒ Mequon Nature Preserve Advisory Committee
☐ Economic Development Board	☒ Milwaukee River Advisory Committee
☐ Ethics Board	☐ Park and Open Space board
☐ Festivals Committee	☐ Planning Commission
☐ Frank L. Weyenberg Library	☒ Tree Board
☐ Board of Trustee	

The following information will be held in confidence and is for review if considered for the Board of Police and Fire Commission. Have you ever been convicted of a criminal offense? NO

Would you be willing to allow the Police Department to conduct a background investigation? YES

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.

May Syster
Signature

3/16/22
Date

Qualifications:

Leadership positions in various volunteer organizations

Teaching experience – substitute teacher in MTSD, lecturer at college level

Training experience in various aspects of Junior League of Milwaukee

Educational background in Botany, Ecology, and Conservation

Community Groups:

Long-time member of Junior League of Milwaukee, including leadership positions as Comptroller and V.P. Finance, member of executive committee

Member and treasurer of Range Line and Lake Shore PTAs.

Member/Treasurer of Tartan Ball Committee

Board Member - Frank L. Weyenberg Library Board

Board Member - Eastern Shores Library System

Board Member and Vice President - Monarch Library System

Supervisor - Ozaukee County Board of Supervisors

Chairperson of Public Safety Committee

Member of Criminal Justice Coordinating Committee – Ozaukee County

Member of Family Services Advisory Committee

Member of and photographer for Jonathan Clark Museum Board

Aldermanic Appointments

Ethics Board:

Megan Wunsch – District #3

Richard Esenberg – District #5

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Ethics Board

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Megan Wunsch

Address: 8610 W. Holly Road, 53097
(Include zip code)

Appointment By Mayor: _____ By Alderman Dale Mayr
(Name)

At Large Appointment: _____ Aldermanic
Dist. Appointment 3
(Dist. Number)

Appointee Term Length: 3 years Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: _____

Name of person being replaced: _____

Date submitted to Council: 4/18/23



11333 N. Cedarburg Road, 604
Mequon, Wisconsin 53092

RECEIVED

APR 21 2017

CITY ADMINISTRATOR
MEQUON, WISCONSIN

10.a

District #3

CITY OF MEQUON

BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

NAME: Megan Wunsch
ADDRESS: 8610 W Holly Rd ZIP CODE: 53097
HOME PHONE NUMBER: 262-236-9004 YEARS OF RESIDENCE IN MEQUON: 5 1/2
EMPLOYER (or School): self-employed
ADDRESS: 8610 W Holly Rd OCCUPATION: Legal Audio Transcription
CAN YOU BE REACHED DURING WORKING HOURS: yes WORK PHONE: 262-236-9004
E-MAIL ADDRESS (ES): megan.wunsch@gmail.com
Would you be able to attend scheduled evening meetings on a regular basis: yes
What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):
please see attached

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):
No

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	<u>4</u>	<u>standard</u>	<u>Fairfax VA</u>
College	<u>4</u>	<u>philosophy / Bus Admin</u>	<u>Milwaukee</u>
Post Graduate	<u>-</u>		
Trade/Specialty	<u>-</u>		

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

☐ Architectural Board	☐ Mequon Festival Committee
☐ Board of Appeals	☐ Open Space Preservation Commission
☐ Board of Review	☐ Opitz Cemetery Board
☐ Community Wide Branding Committee	☐ Park Board
☐ Economic Development Board	☐ Planning Commission
☒ Ethics Board	☐ Police & Fire Commission
☐ Joint M/T Bike & Pedestrian Way	☐ River Advisory Board
☐ Hiram Schmidt Fund	☐ Tree Board
☐ Landmarks Commission	
☐ Library Board	

The following information will be held in confidence and is for review if considered for the Police and Fire Commission. Have you ever been convicted of a criminal offense? NO
Would you be willing to allow the Police Department to conduct a background investigation? yes

I understand that the information provided to the City of Mequon contained herein becomes public upon submittal of this application.

M Wunsch
Signature

Signature of parent (if under 18)

4/20/17
Date

Attachment: Aldermanic Appointment CC Agenda 2023 (8358 : Aldermanic Appointments)

Megan Elaine Wunsch

8610 W Holly Road, Mequon, WI 53097

Home phone: (262) 236-9064

E-Mail: megan.wunsch@gmail.com

Ms. Lina Prosser
Executive Assistant
City of Mequon
11333 N. Cedarburg Road
Mequon, WI 53092

Dear Ms. Prosser:

Thank you for considering my application for a position on the Ethics Board for the City of Mequon.

While studying ethics at Marquette University, I explored my moral principals and how they were shaped by my surroundings. I took classes such as the Theory of Ethics, Business Ethics, and Biomedical Ethics. We discussed not only society's views on what's right and wrong, but also what societies and philosophers throughout history believed. I learned the importance of listening to a person's point of view before coming to my own opinion. I also perfected critical thinking, theorizing, and the ability to put my opinions in writing in a clear and concise method.

When choosing a career post-college, I knew that my love for ethics would have to become a pastime, unless I wanted to spend my time writing or teaching. Thus, I ended up moving into more administrative roles and eventually marrying, having kids, and settling down in Mequon.

To supplement my family's income while being a stay-at-home mom, I transcribe audio files for court reporting firms. In this role, I've been able to once again consider ethical dilemmas. I have transcribed public hearings, city and school board hearings, police investigations, and many other proceedings. I am required to listen carefully, pay attention to detail, and to create a transcript that gives the reader a clear understanding of what occurred. This process gives me the opportunity to consider the different points of views being discussed.

My education, work experience, and aptitude for listening would make me an ideal candidate for a position on the Ethics Board for the City of Mequon. I believe that I can listen to all of the facts and points of views before making a decision of my own to present to the Board. I value the importance of this position and appreciate your consideration of my application.

Sincerely,

Megan Wunsch

Megan Elaine Wunsch

8610 W Holly Road, Mequon, WI 53097

Home phone: (262) 236-9064

E-Mail: megan.wunsch@gmail.com

Education

Marquette University, Milwaukee, WI.

Bachelor of Science for History of Philosophy, May 2004

Minor: Business Administration

Professional Experience

Freelance Legal Transcriptionist

December 2014 to current

Responsibilities include providing accurate, timely transcripts to clients. Skills required for this position include excellent writing skills and time management. Current software includes Express Scribe for producing transcripts and ReporterBase for turning transcripts in to court reporting firm clients.

Gramann Reporting, Ltd.

Office Manager

June 2009 to December 2014

Responsibilities included assigning court reporters, supervising administrative professionals, and providing a teamwork atmosphere to ensure that all administrative tasks were completed within a designated timeline. Skills required for this position include listening and communicating effectively, multi-tasking, and time management. Secondary responsibilities include accounts payable, accounts receivable, & employee payroll. Experience with QuickBooks & Microsoft Office products.

Gramann Reporting, Ltd.

Assistant Office Manager

September 2006 to June 2009

Responsibilities included scheduling depositions, proofing portions of transcripts, sending out transcripts, billing, & customer service. Skills required for this position included accurate data entry, ability to prioritize, and excellent customer service. Secondary responsibilities included marketing presentations. Utilized Microsoft Office products & court reporting specific products.

Beck, Chaet, Bamberger & Polsky, S.C.

Office Coordinator

May 2005 to September 2006

Responsibilities included keeping track of office supplies & expenses, vendor relations, event planning, and additional administrative tasks. Utilized Microsoft Office products.

APPOINTEE INFORMATION SHEET

Name of Board or Commission: Ethics Board

Position: Member
(Indicate Member, Trustee, Alternate, Architect, etc).

Name of Appointee: Richard M. Esenberg

Address: 13839 N. Lake Shore Dr. (53097)
(Include zip code)

Appointment by Mayor: _____ Appointment by Alderman: X

At Large Appointment: _____ Aldermanic
Dist. Appointment 5
(Dist. Number)

Appointee Term Length: 3 year term Appointee Term
Expiration Date: 5/1/2026

Comments: _____

TYPE OF APPOINTMENT

New: _____ Reappointment: X

If new, is this appointment filling an unexpired term? Yes: _____ No: X

Name of person being replaced: _____

Date submitted to Council: April 18, 2023

Copy to Website _____



1333 N. Cedarburg Road, 604V
Mequon, Wisconsin 53092

CITY OF MEQUON
BOARD, COMMISSION AND/OR COMMITTEE TALENT BANK APPLICATION

Please complete and return to the Administration Office, Mequon City Hall

Application also available at www.ci.mequon.wi.us

NAME: Richard M. Esenberg

ADDRESS: 13839 N. Lake Shore Dr, Mequon ZIP CODE: 53077

HOME PHONE NUMBER: 262-204-8499 YEARS OF RESIDENCE IN MEQUON: 28

EMPLOYER (or School): Wisconsin Inst. For Law + Liberty

ADDRESS: 1139 E. Knapp Street, Milwaukee OCCUPATION: President + General Counsel

CAN YOU BE REACHED DURING WORKING HOURS: Yes WORK PHONE: 414-727-6367

E-MAIL ADDRESS (ES): ricks@will-law.org

Would you be able to attend scheduled evening meetings on a regular basis: Yes

What qualifications would contribute to your role as a Board, Commission or and/or Committee member (use additional paper if necessary):

Attorney; appointed as referee in attorney ethics disciplinary cases; general knowledge of public assembly integrity statute

Have you been active in organized community groups in the past such as homeowners associations, referenda, and/or special interest groups (use additional paper if necessary):

Yes. Too numerous to list. I run a legal advocacy + policy think tank.

Periodically, the City may convene a committee on a temporary basis for a specific project. Do you possess any special skills that could be applied to a specific project (i.e. health care, benefits administration, human resources, economic development, communications, technologies):

See above

SCHOOL	# OF YEARS ATTENDED	AREAS OF STUDY	WHERE
High School	<u>4</u>		
College	<u>4</u>	<u>Political Science, B.A.</u>	<u>UWM</u>
Post Graduate	<u>3</u>	<u>Law, J.D.</u>	<u>Harvard</u>
Trade/Specialty			

Rate the Board(s), Commission(s) and/or Committee(s) in order of preference -#1 being first choice:

☐ Architectural Board	☐ Mequon Festival Committee
☐ Board of Appeals	☐ Open Space Preservation Commission
☐ Board of Review	☐ Opitz Cemetery Board
☐ Community Wide Branding Committee	☐ Park Board
☐ Economic Development Board	☐ Planning Commission
☒ Ethics Board	☐ Police & Fire Commission
☐ Joint M/T Bike & Pedestrian Way	☐ River Advisory Board
☐ Hiram Schmidt Fund	☐ Tree Board
☐ Landmarks Commission	
☐ Library Board	

The following information will be held in confidence and is for review if considered for the Police and Fire Commission. Have you ever been convicted of a criminal offense? No

Would you be willing to allow the Police Department to conduct a background investigation? Yes Yes

I understand that the information provided to the City of Mequon contained herein becomes public upon submission of this application.

Signature

Signature of parent (if under 18)

Date

4/17/17